

شركة الاستثمارات الوطنية	
صادر خارجي	
	
09/08/2026	تاريخ المراسلة
NIC - 3-25/104/20378	رقم المراسلة

Date:

09 AUG 2026

التاريخ:

To: Boursa Kuwait Company

السادة / شركة بورصة الكويت المحترمين

Dear Sirs,

تحية طيبة وبعد،

Subject: Analysts/ Investors Conference for the 2nd quarter financial statement ended 30 June 2026

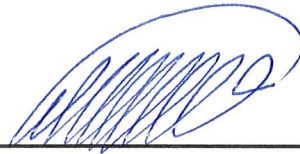
الموضوع: مؤتمر المحللين / المستثمرين للبيانات المالية لفترة الربع الثاني المنتهي في 30 يونيو 2026

With reference to the above subject, and in line with requirements stipulated in article No. (7-8) of Boursa Rulebook, enclosed herewith the disclosure form of material information regarding the holding of Analysts / Investors Conference for the 2nd quarter financial statement ended 30 June 2026, held on 09/08/2026 and the company will disclose the minutes of the Analysts / Investors conference within 3 working days post to the convened date

بالإشارة إلى الموضوع أعلاه، والتزاماً بالمتطلبات الواردة بالمادة رقم (7-8) من كتاب قواعد البورصة، نرفق لكم نموذج الإفصاح عن المعلومات الجوهرية بشأن عقد مؤتمر المحللين / المستثمرين للبيانات المالية لفترة الربع الثاني المنتهي في 30 يونيو 2026، المنعقد بتاريخ 09/08/2026 وسوف تقوم الشركة بالإفصاح عن محضر مؤتمر المحللين / المستثمرين خلال 3 أيام عمل من تاريخ الانعقاد.

Sincerely Yours,

وتفضلوا بقبول فائق الاحترام،،،



فهد عبدالرحمن المخيزيم - Fahad Abdulrahman Al Mukhaizim

عضو مجلس الإدارة والرئيس التنفيذي - Board Member and Chief Executive Officer



الإفصاح عن المعلومات الجوهرية
Disclosure of Material Information Form

Date	09 AUG 2026	التاريخ
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Name of the Listed Company	اسم الشركة المدرجة
National Investments Company (K.S.C.P)	شركة الاستثمارات الوطنية (ش.م.ك.ع)

Material Information	المعلومة الجوهرية
National Investments Company (NIC) held the Analysts / Investors Conference for the 2 nd quarter financial statement ended 30 June 2026, where it was held via (Live Webcast) at 2:00 P.M. (local time) on Sunday, 09/08/2026, and there was no material information discussed during the conference. Attached is a copy of the Analysts Conference Presentation.	قامت شركة الاستثمارات الوطنية بعقد مؤتمر المحللين / المستثمرين للبيانات المالية لفترة الربع الثاني المنتهي في 30 يونيو 2026، حيث انعقد المؤتمر عن طريق البث المباشر على شبكة الانترنت (Live Webcast) في تمام الساعة الثانية بعد ظهر يوم الأحد الموافق 2026/08/09 (وفق التوقيت المحلي)، ولم يتم الإفصاح عن أي معلومات جوهرية خلال المؤتمر. مرفق نسخة من العرض التقديمي لمؤتمر المحللين.

Significant Effect of the material information on the financial position of the company	أثر المعلومة الجوهرية على المركز المالي للشركة
No significant effect of the material information on the financial position of the company.	لا يوجد أثر للمعلومات الجوهرية على المركز المالي للشركة.

The issuer of this disclosure bears full responsibility for the soundness, accuracy, and completeness of the information contained therein. The issuer acknowledges that it has assumed Care of a Prudent Person to avoid any misleading, false, or incomplete information. The Capital Markets Authority and Boursa Kuwait Securities Exchange shall have no liability whatsoever for the contents of this disclosure. This disclaimer applies to any damages incurred by any Person as a result of the publication of this disclosure, permitting its dissemination through their electronic systems or websites, or its use in any other manner.	يتحمل من أصدر هذا الإفصاح كامل المسؤولية عن صحة المعلومات الواردة فيه ودقتها واكتمالها، ويقر بأنه بذل عناية الشخص الحريص في تجنب أية معلومات مضللة أو خاطئة أو ناقصة، وذلك دون أدنى مسؤولية على كل من هيئة أسواق المال وبورصة الكويت للأوراق المالية بشأن محتويات هذا الإفصاح، وبما ينفي عنهما المسؤولية عن أية أضرار قد تلحق بأي شخص جراء نشر هذا الإفصاح أو السماح بنشره عن طريق أنظمتها الإلكترونية أو موقعهما الإلكتروني، أو نتيجة استخدام هذا الإفصاح بأي طريقة أخرى.
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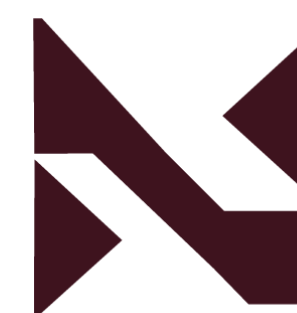
فهد عبدالرحمن المخيزيم - Fahad Abdulrahman Al Mukhaizim

عضو مجلس الإدارة والرئيس التنفيذي - Board Member & Chief Executive Officer

ANALYSTS CONFERENCE

6M 2026

August 2026



شركة الاستثمارات الوطنية
National Investments Company

TABLE OF CONTENTS

1. Presented By	03
2. Financial Highlights	05
3. Our Achievements	13
4. Strategy	16
5. Q&A	20



MR. ALMUTHANA AL MAKTOUM

Managing Director
Institutional & Wealth Management



MR. MOHAMMED H. BAIG

Executive Director
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Managing Director
Strategy & Corporate Development



DISCLAIMER

- This presentation has been prepared and issued by National Investments Company (“NIC”), a Public Kuwaiti Shareholding Company based on internally developed data and analysis.
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FINANCIAL HIGHLIGHTS

6M 2026

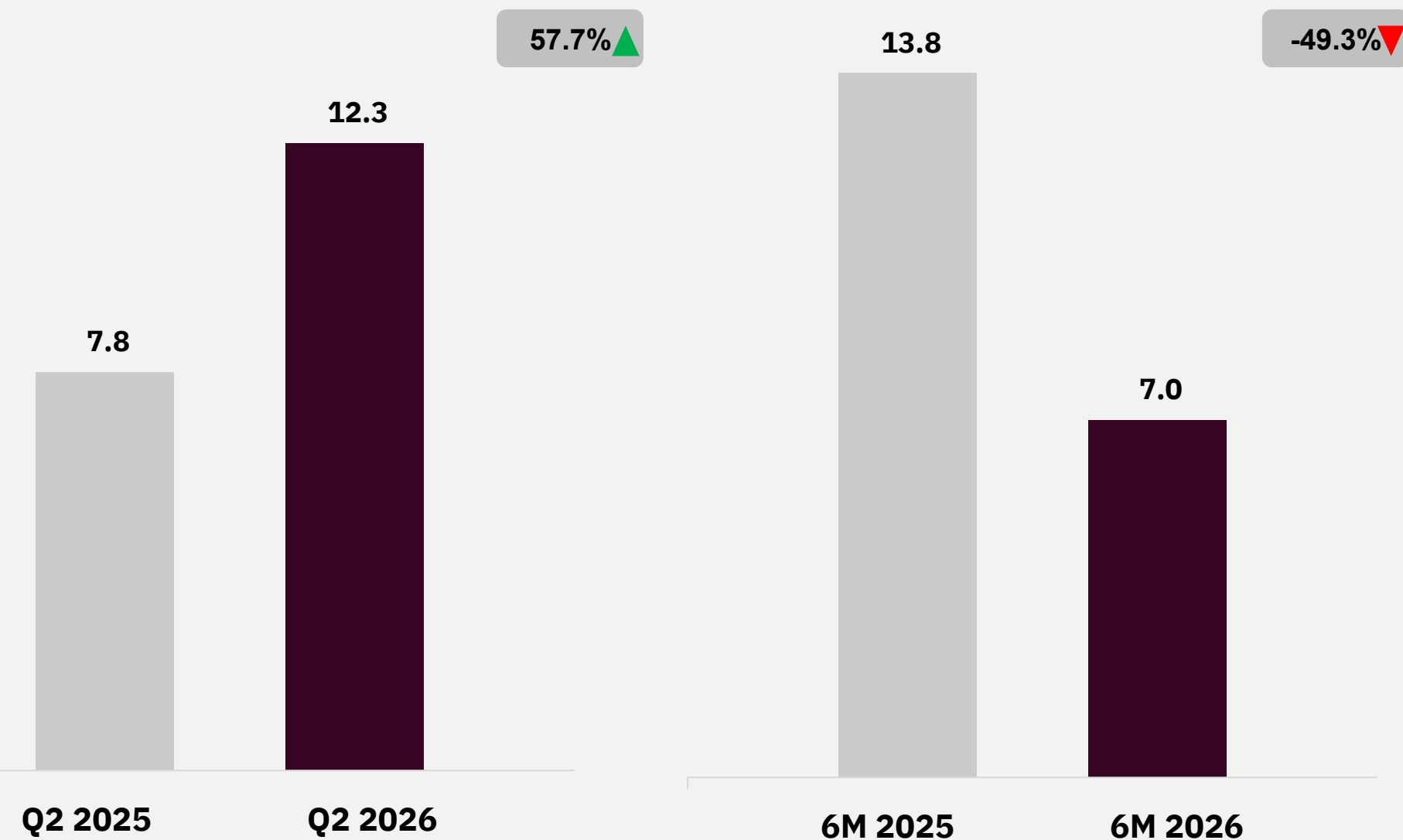


KEY FINANCIAL HIGHLIGHTS

Improved performance in Q2 2026

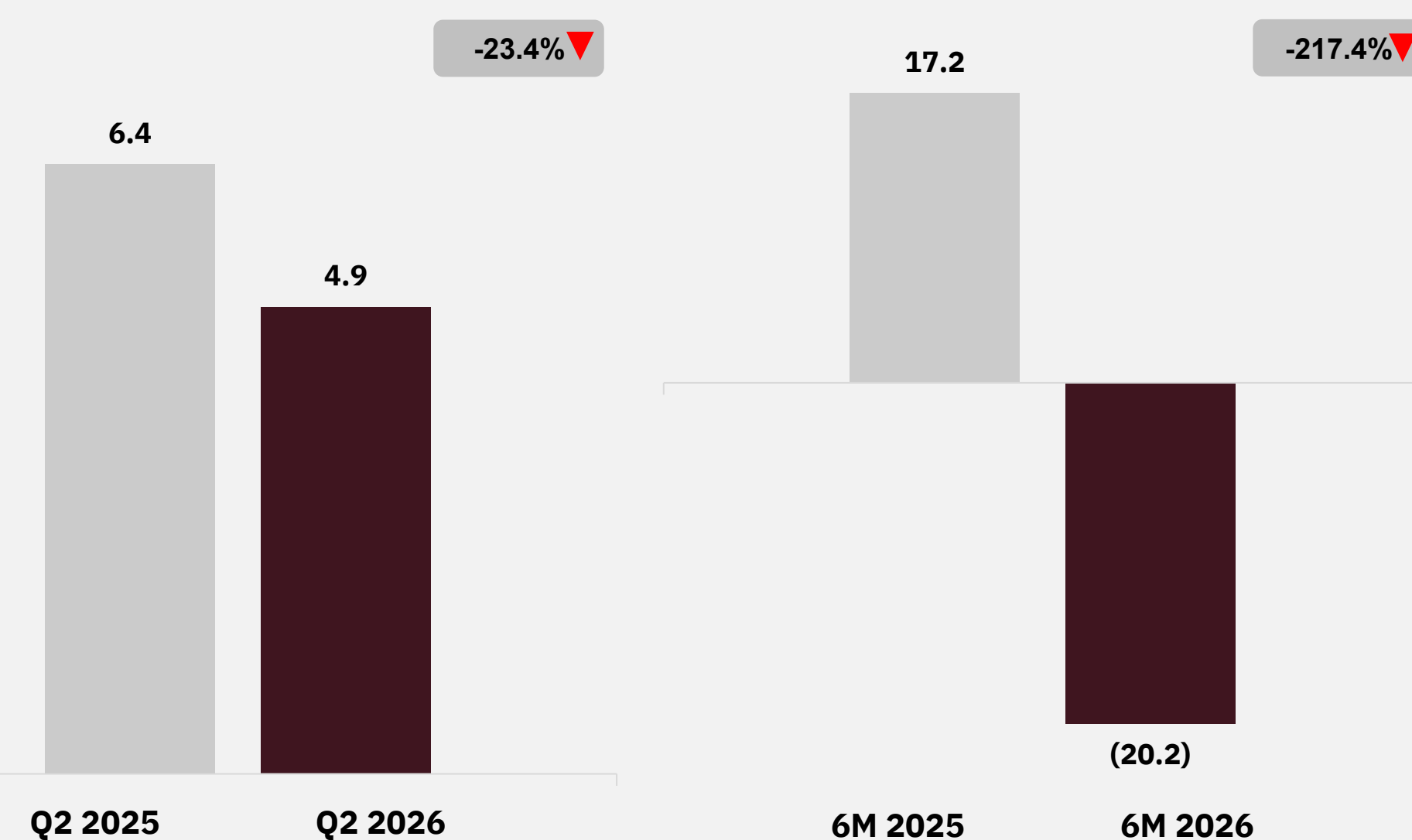
Net Profit

(KWD mn)



Other Comprehensive Income/ (Loss)

(KWD mn)



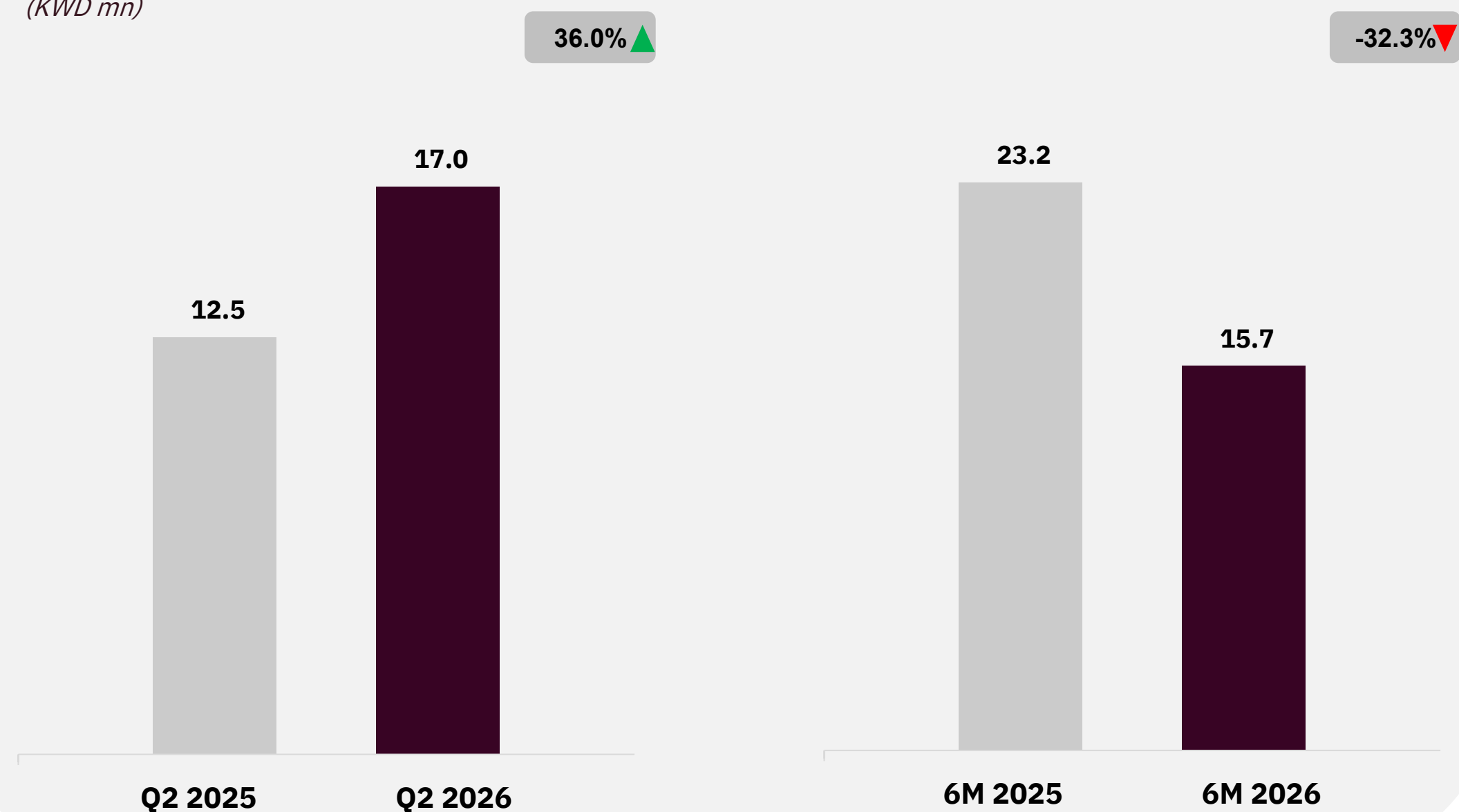


KEY FINANCIAL HIGHLIGHTS

Stable recurring revenue

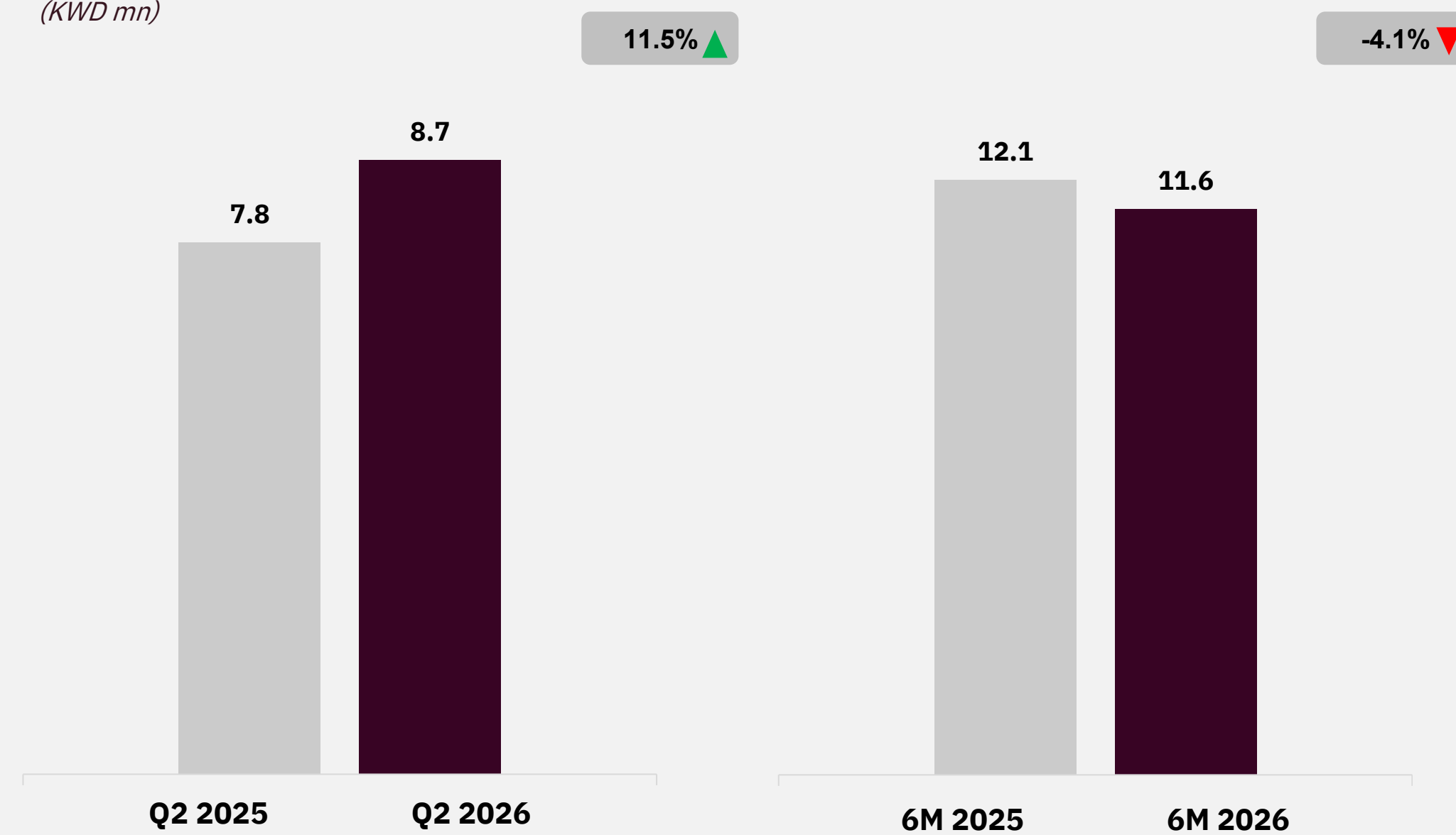
Revenue

(KWD mn)



Recurring Revenue

(KWD mn)

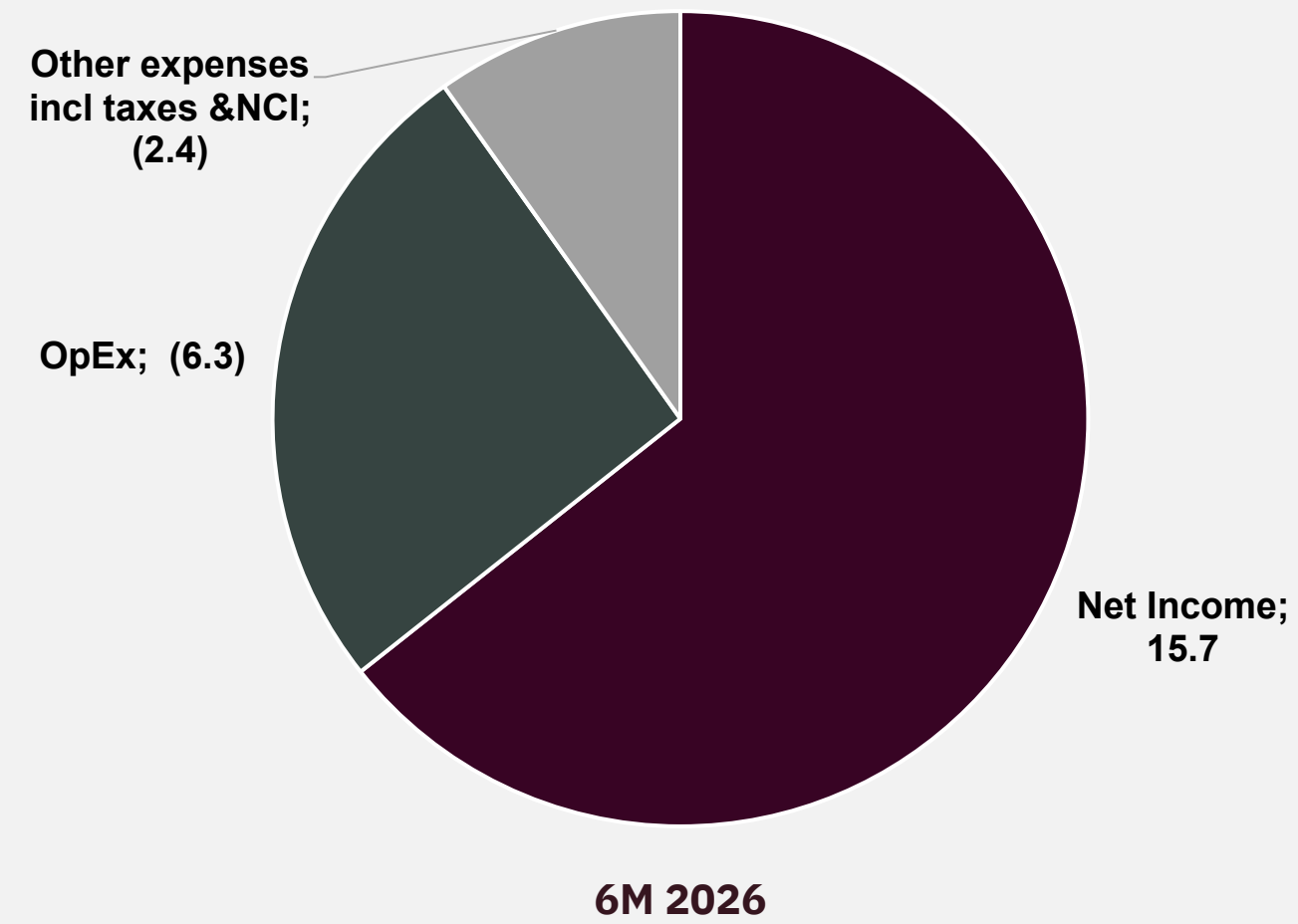




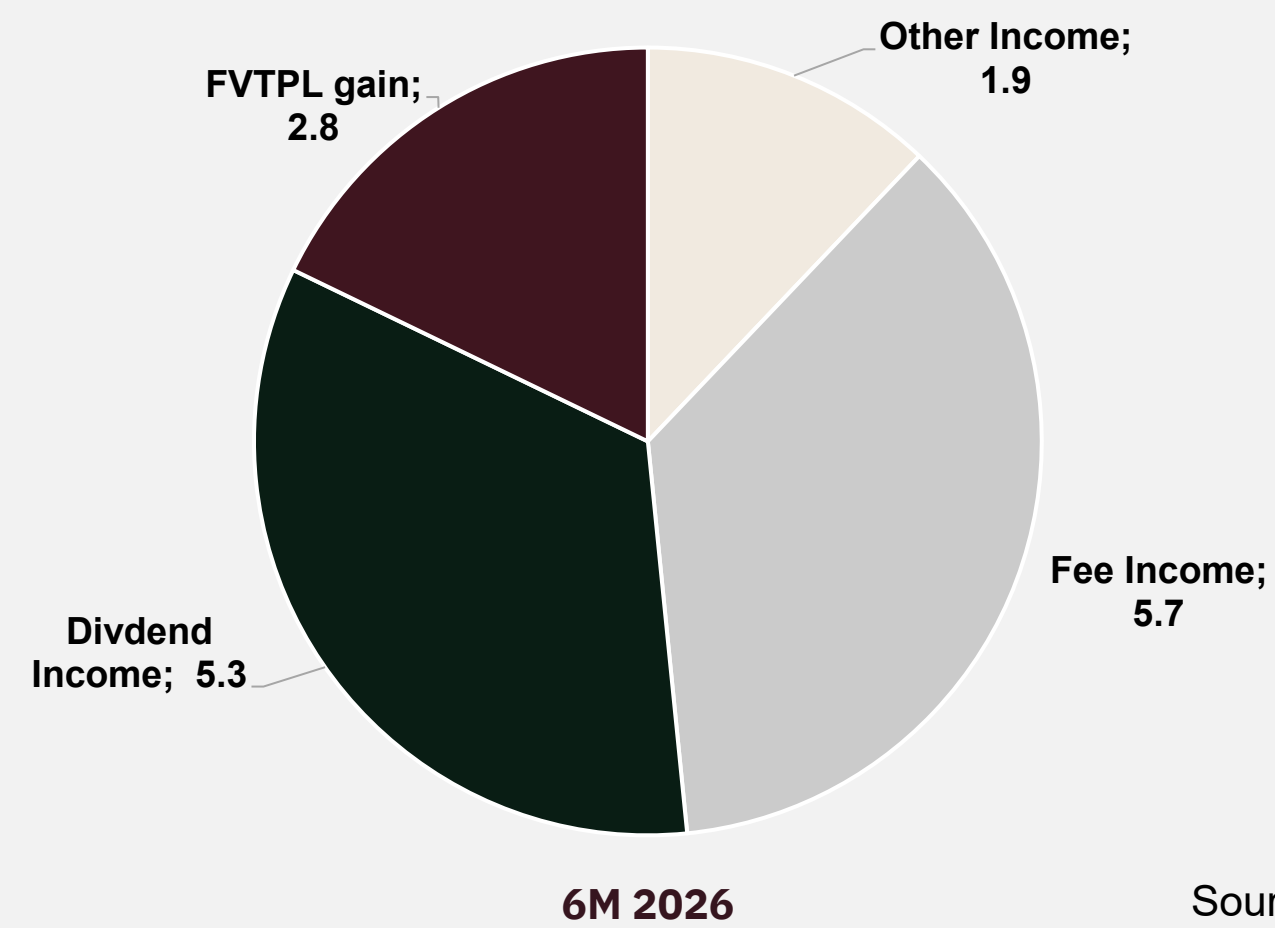
KEY FINANCIAL HIGHLIGHTS

Well diversified income stream

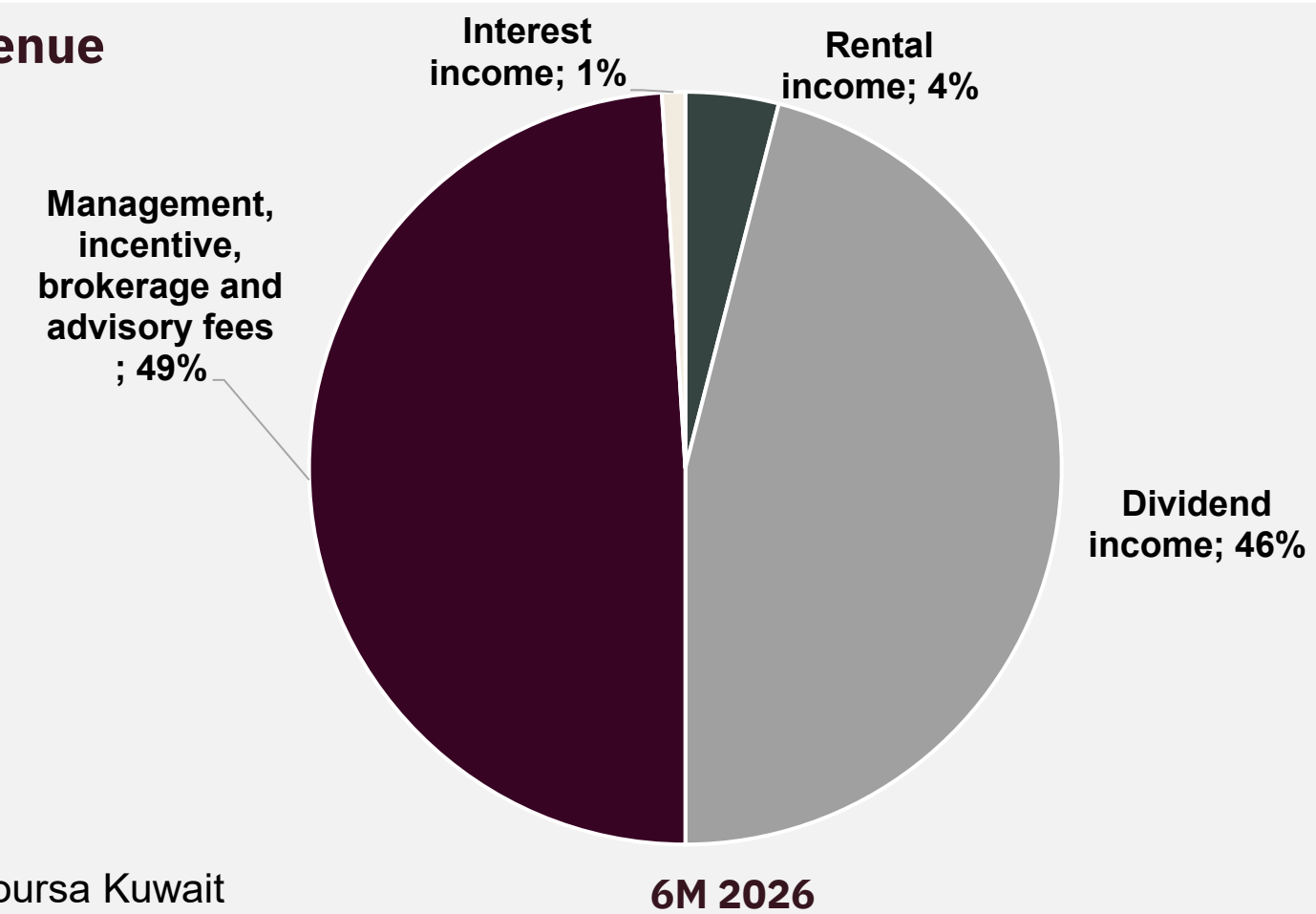
Net Profit Composition (KWD mn)



Revenue Breakdown (KWD mn)



Recurring Revenue Breakdown



Source: NIC Financials and Boursa Kuwait

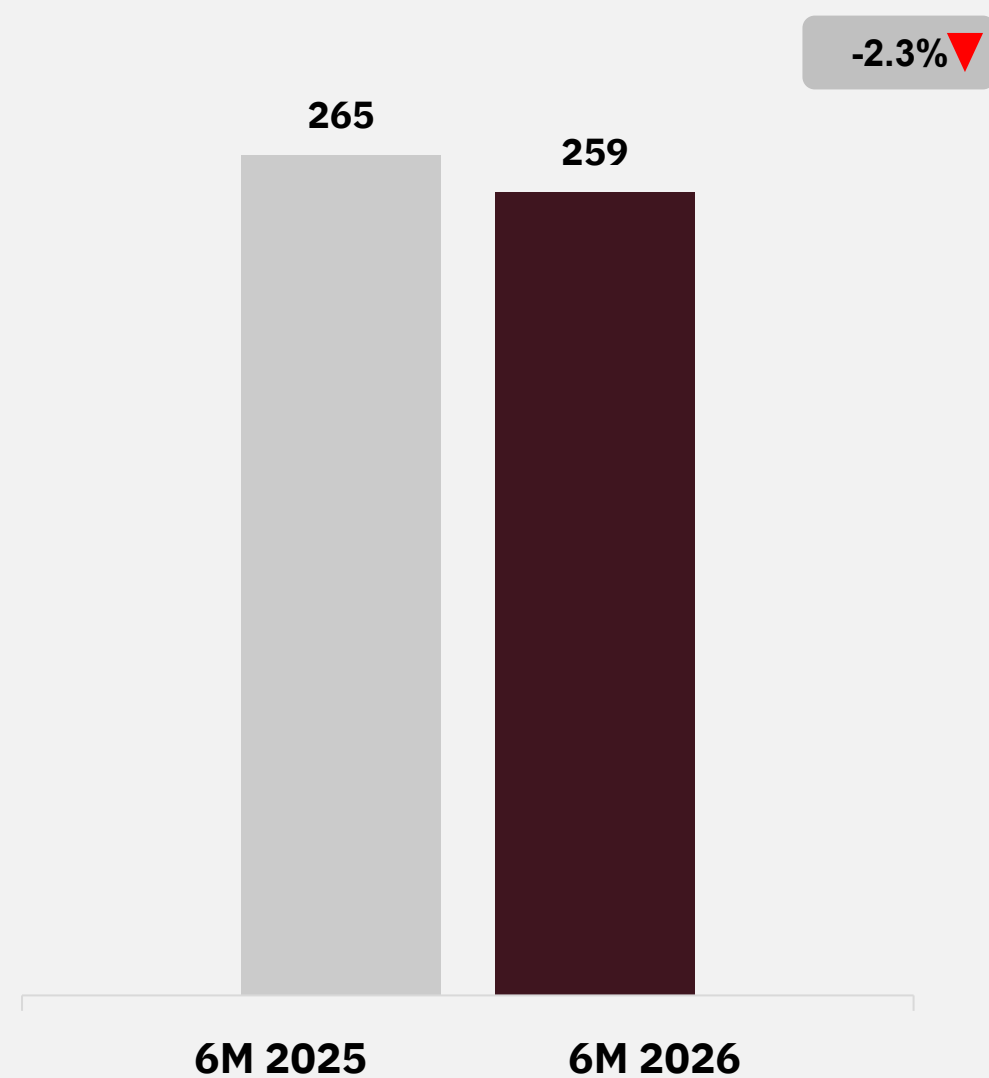


KEY FINANCIAL HIGHLIGHTS

NIC's operating engine continues to deliver — in Q2 despite geopolitical headwinds

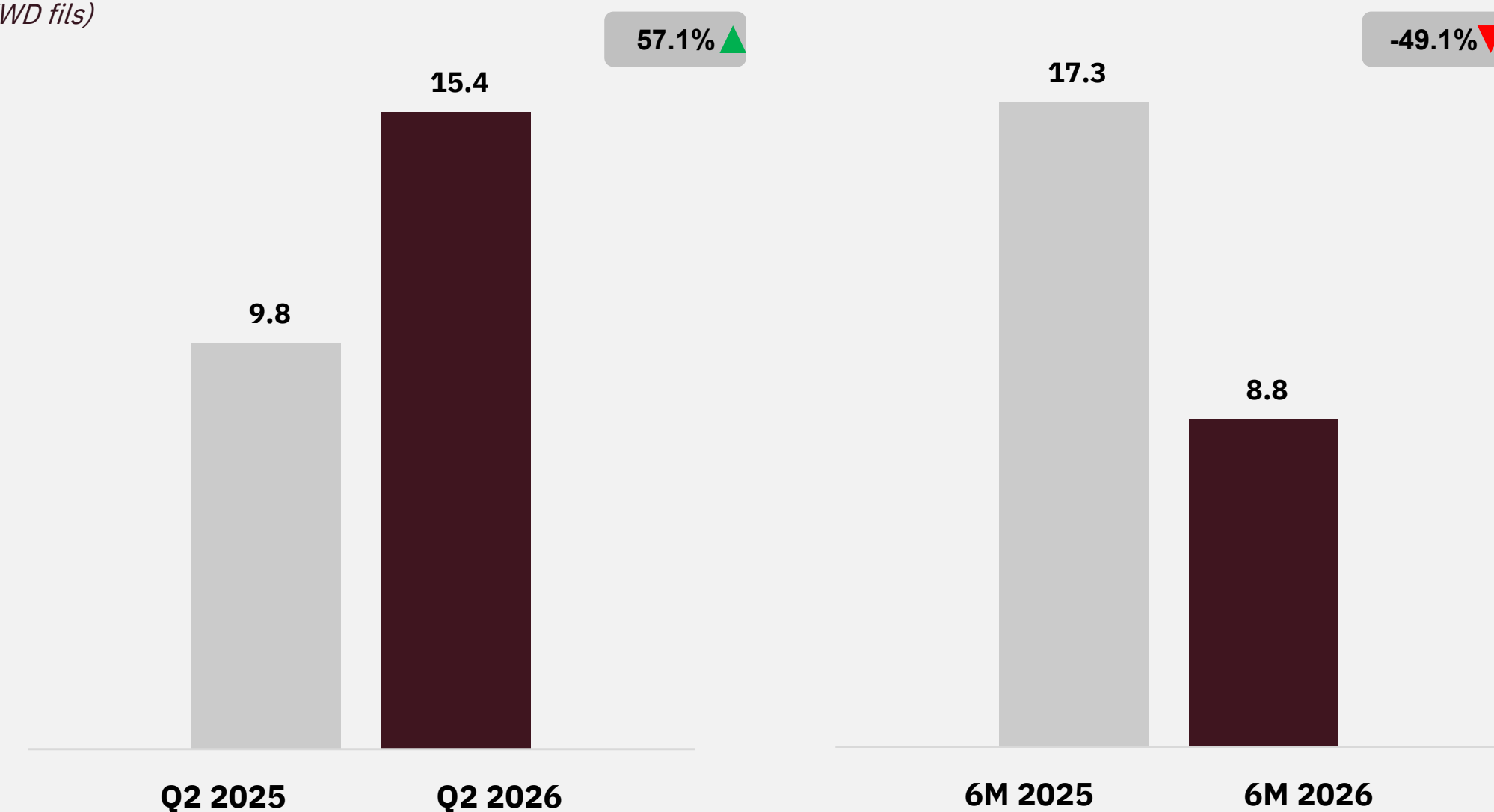
Book Value

(KWD fils)



EPS

(KWD fils)

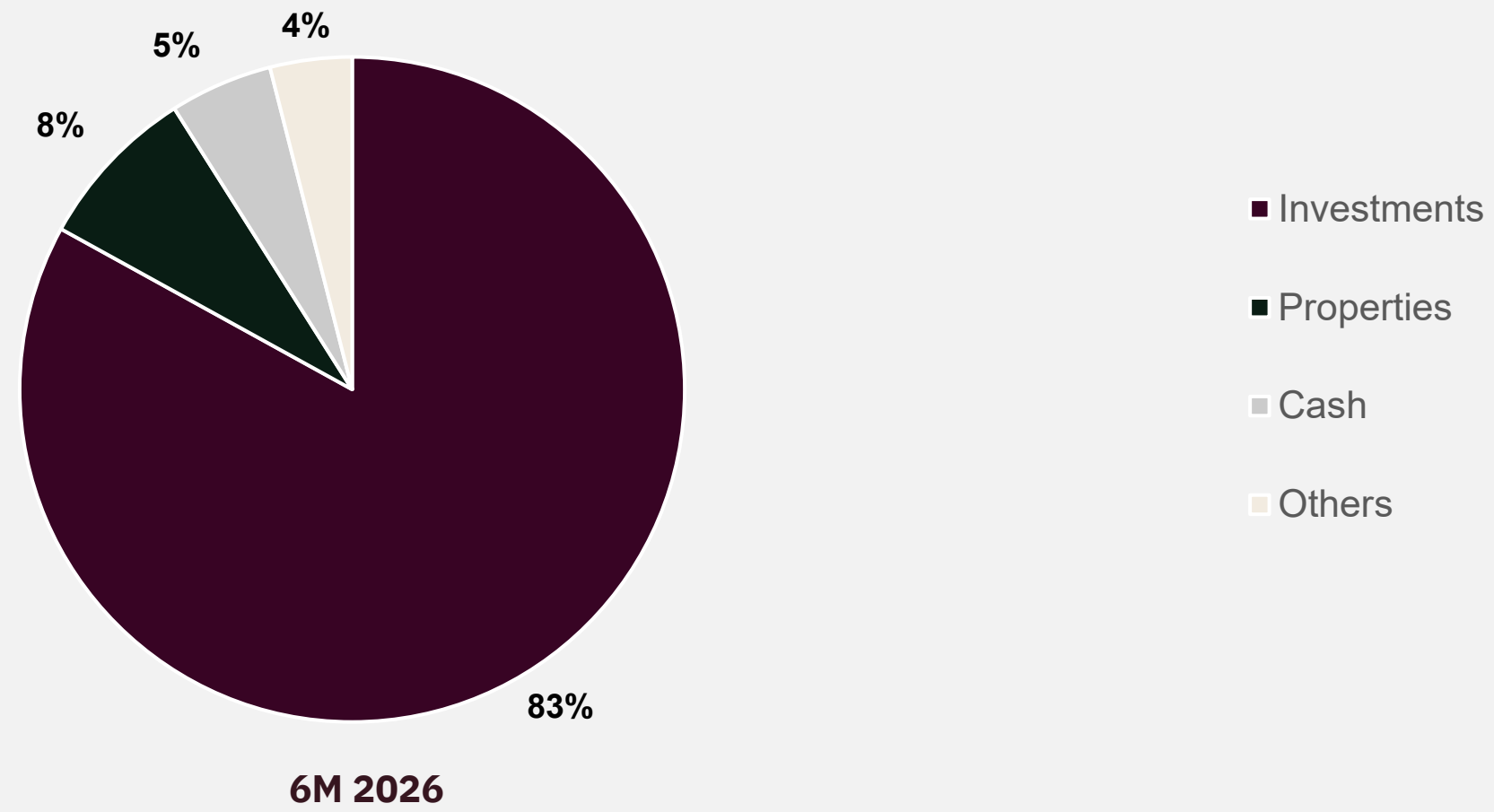




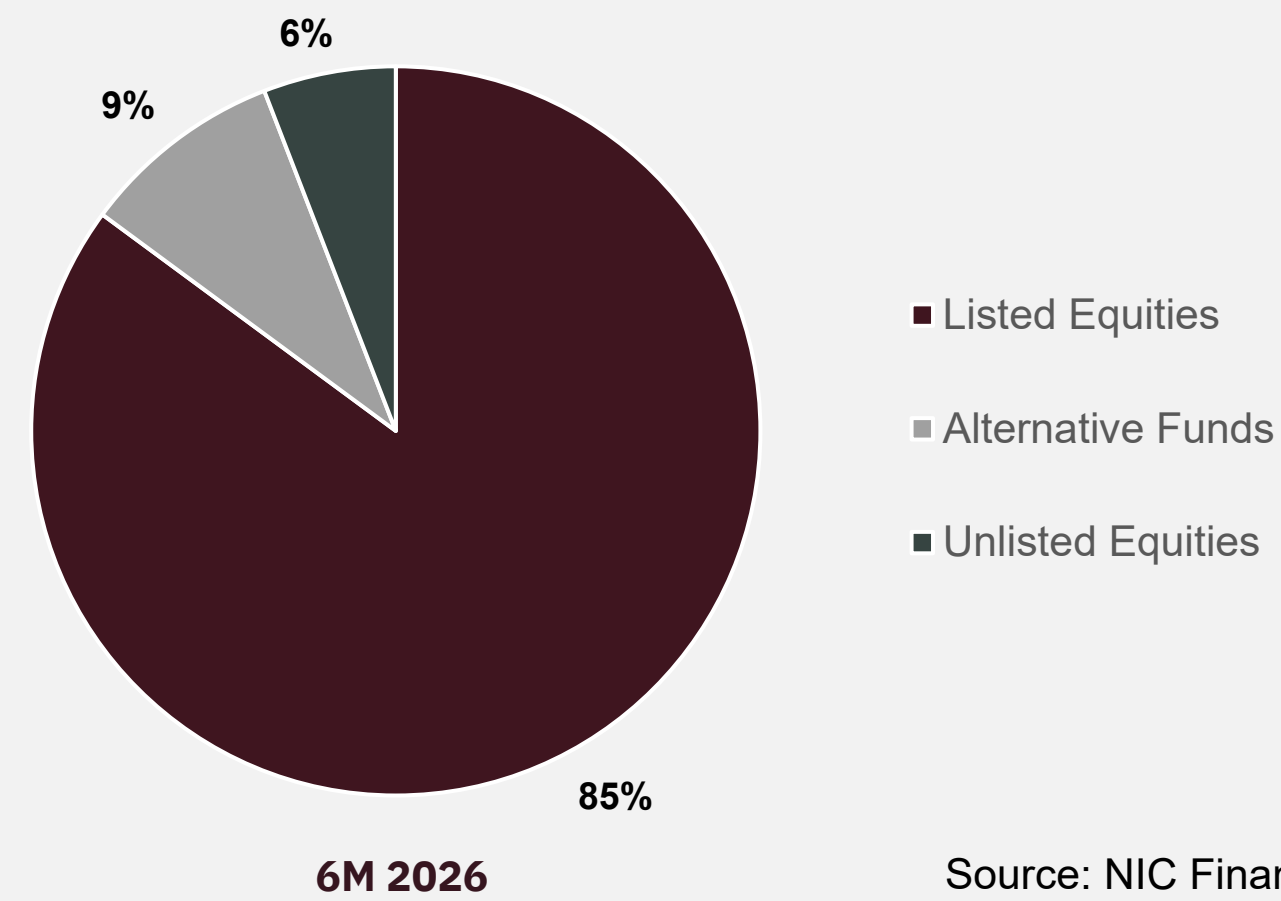
KEY FINANCIAL HIGHLIGHTS

Resilient and well-capitalized balance sheet

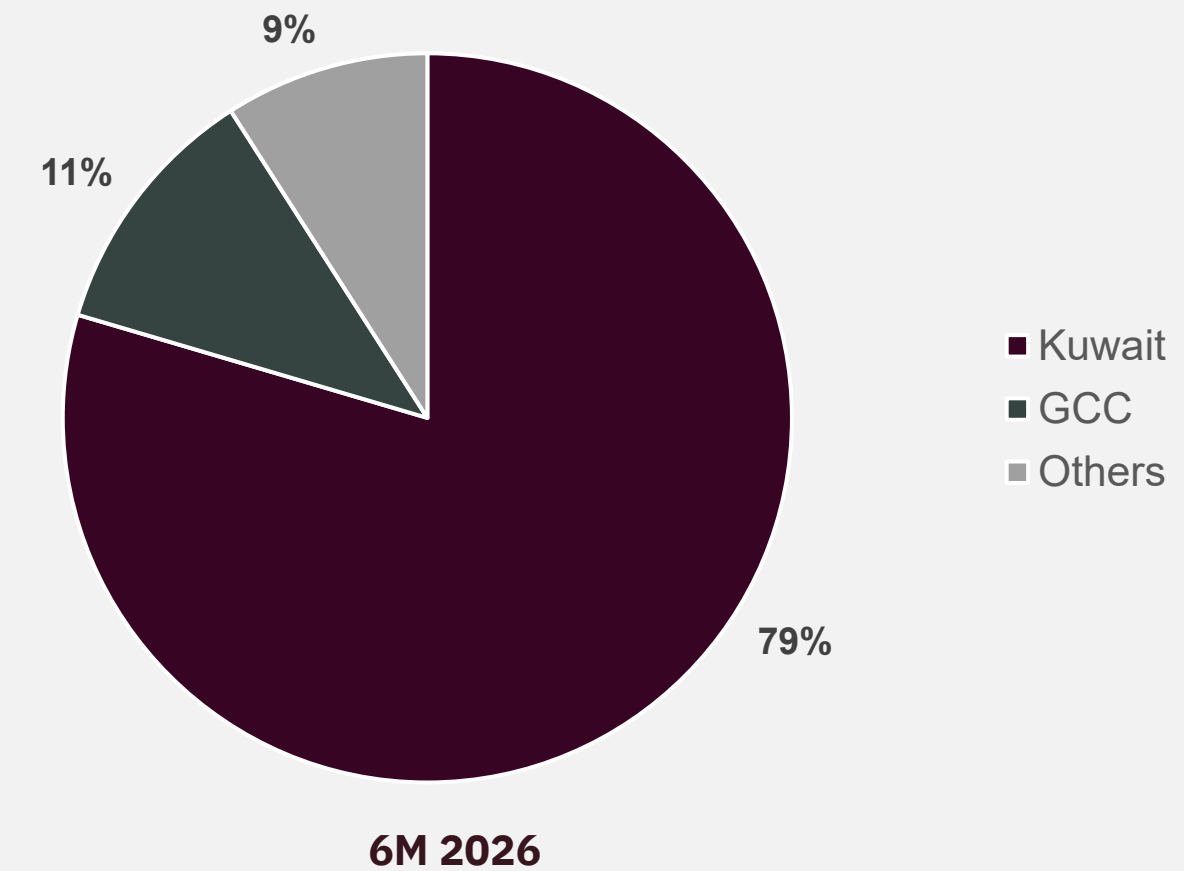
Asset Composition



Investment Breakdown



Source: NIC Financials and Boursa Kuwait

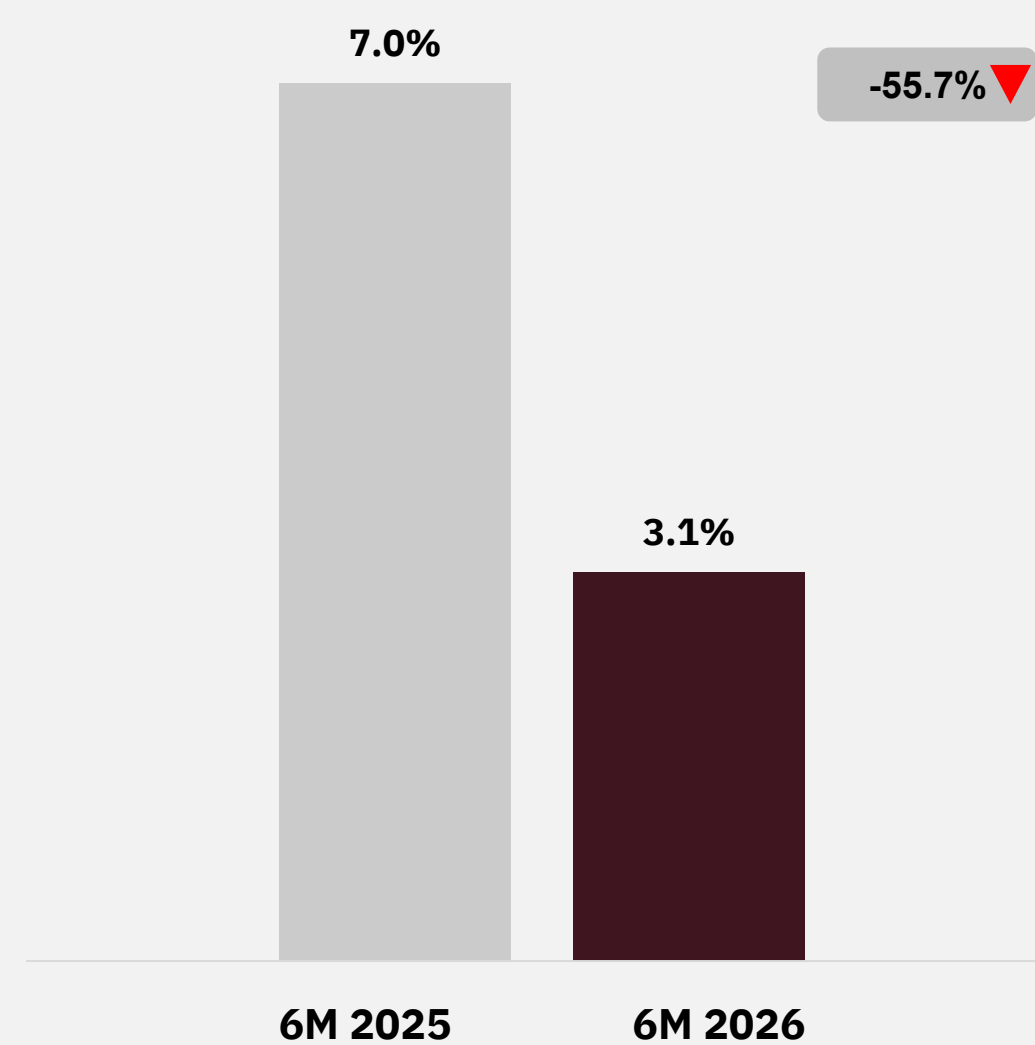




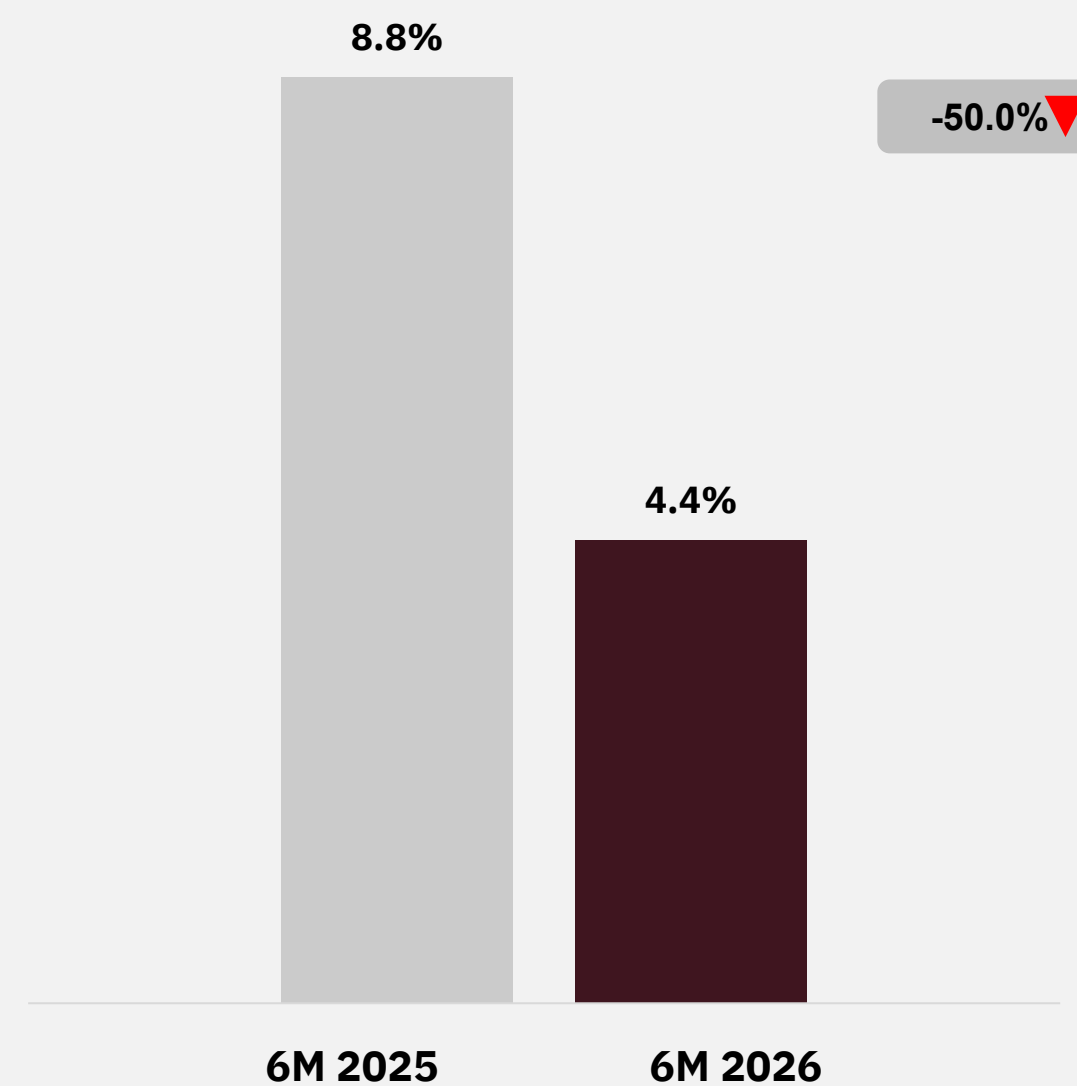
KEY FINANCIAL HIGHLIGHTS

Delivering shareholder returns beyond market direction

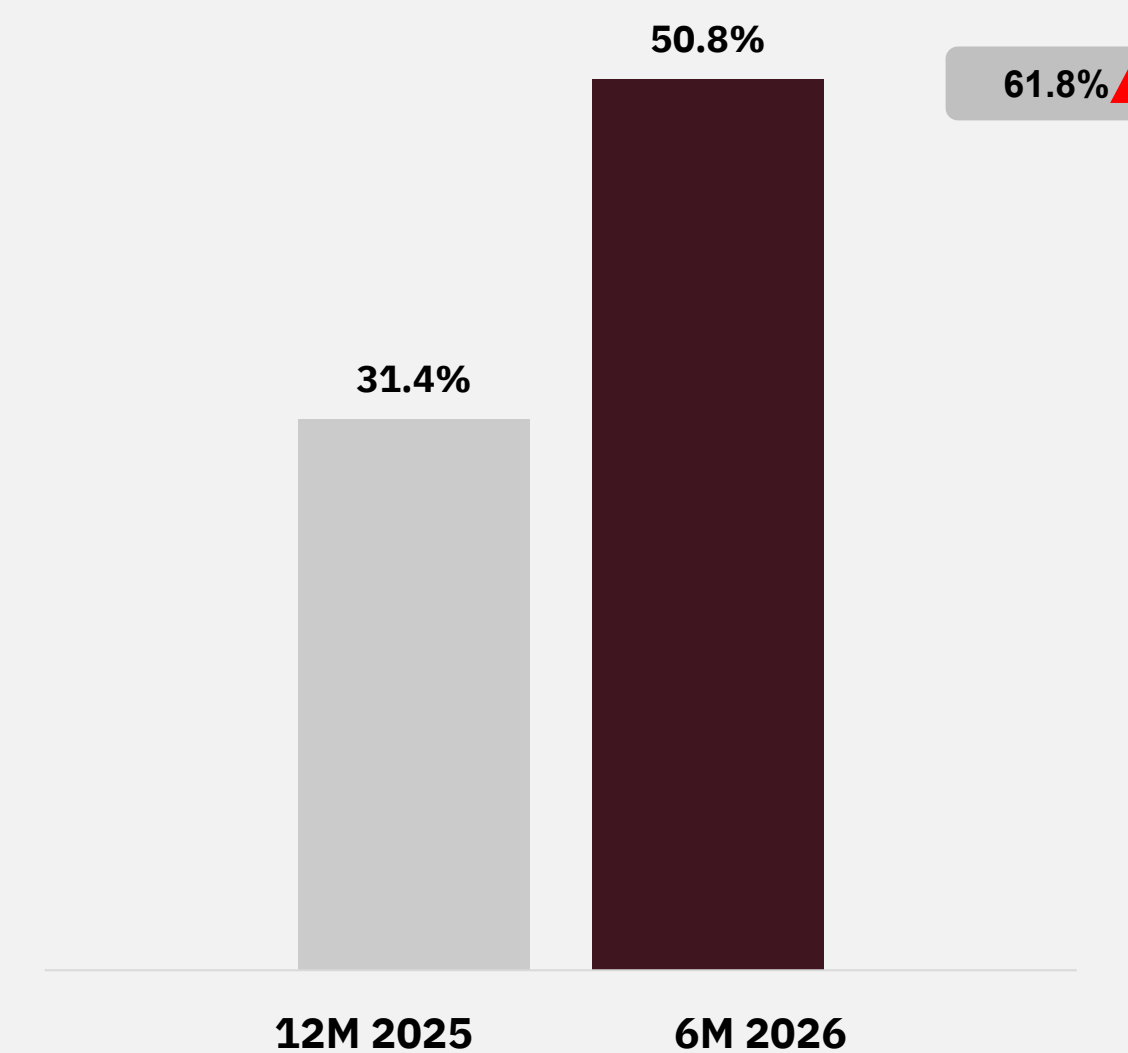
Return on Adjusted Assets



Return on Adjusted Equity



Debt to Equity Ratio



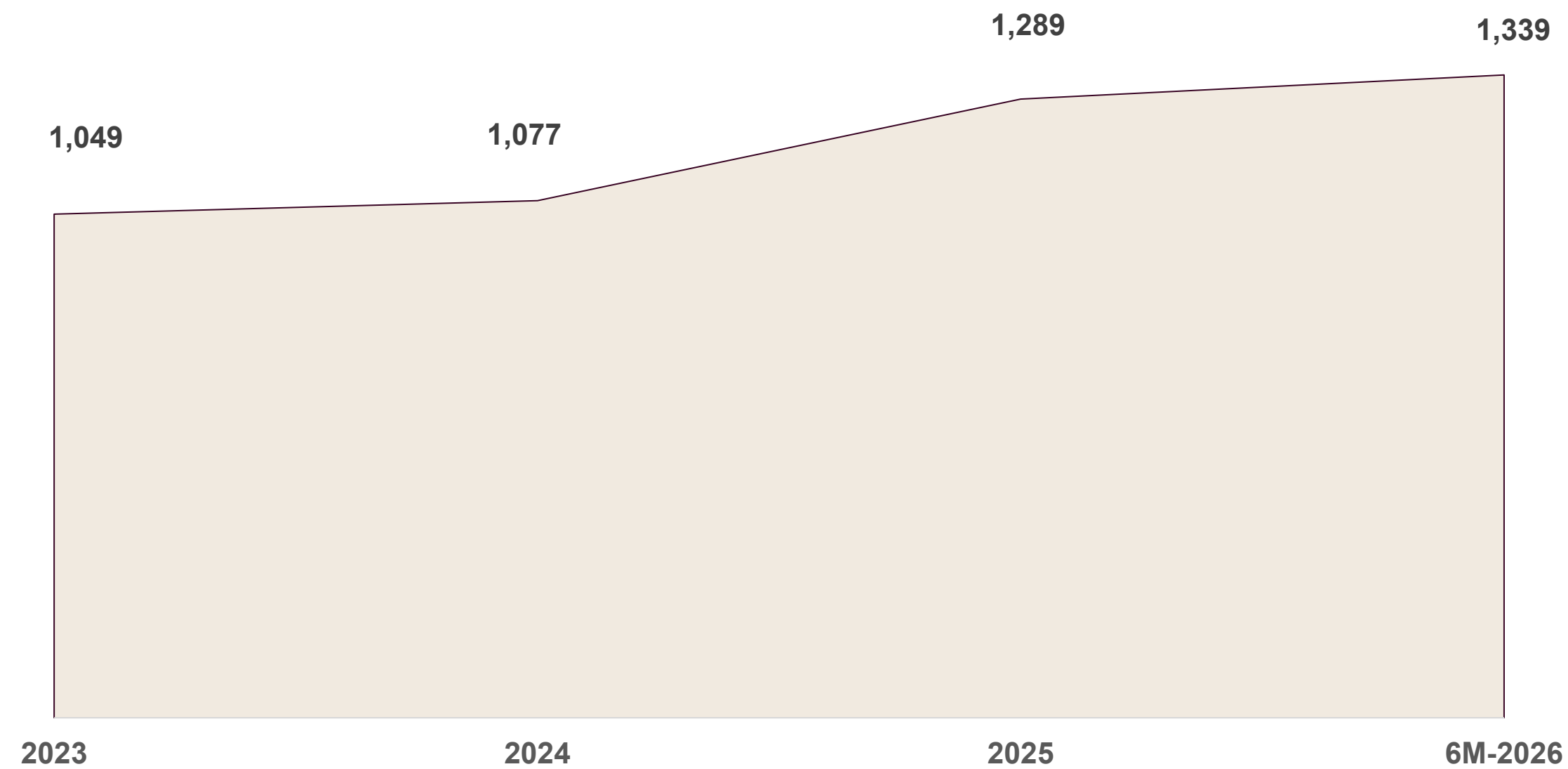


KEY FINANCIAL HIGHLIGHTS

Growing AUM and client confidence

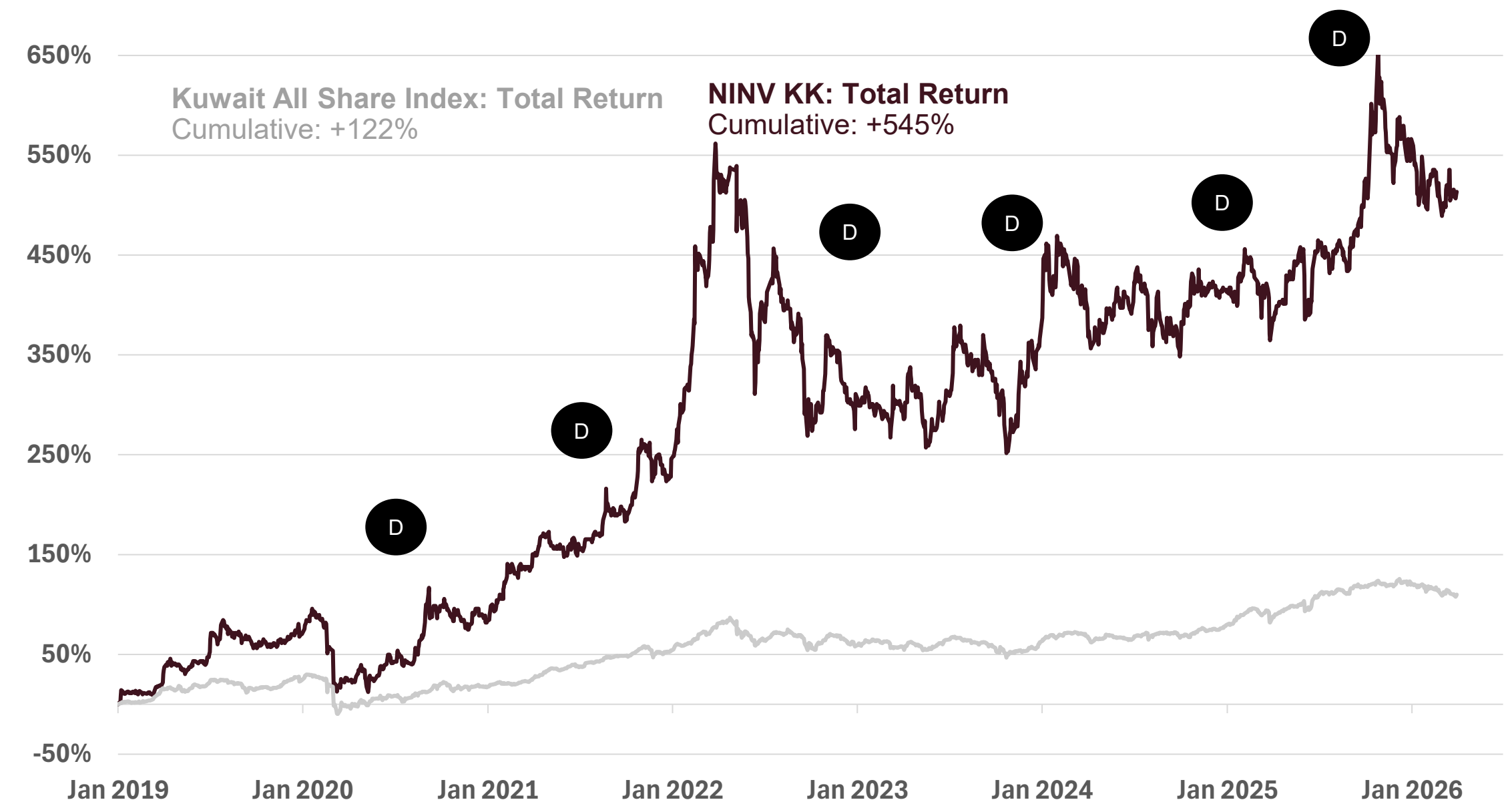
AUM

(KWD mn)



SHARE PRICE

(Total Return)



9%-10% average dividend yield, and 545% total return since 2019 evidence resilient shareholder value creation.

OUR ACHIEVEMENTS



ASSET MANAGEMENT

A leading funds and portfolios manager in the region with actively managed AUMs of over \$1bn invested across GCC markets

Funds and Portfolio Management

Funds

- **NIC's GCC funds delivered top-quartile returns** in 6M 2026: Al Mada (+0.69%) and Mawarid (+1.39%) both beat a declining S&P GCC Composite (-0.12%), while our Local fund Darij (+0.24%) far outpaced the S&P Kuwait Index's -3.1%.

Portfolios

- **A perfect track record: 7 of 7** discretionary mandates outperformed their benchmarks in 6M 2026. Our flagship GCC Equity mandate delivered a 5.23% return (+5.3% alpha), while our Local Sharia and Conventional opportunistic mandates generated standout alpha of 23.6% and 21.3%, respectively.

New Products

- NIC successfully launched margin trading services for clients during 6M 2026. In parallel, growth is accelerating new products co-developed with the CMA and Bursa are progressing through advanced regulatory stages, with rollouts targeted for late 6M 2026.

Market Making

Mandates

- Since our 2021 inception, NIC has built the market-making infrastructure that underpins Kuwait's equity market, growing coverage to 20 listed names, with **4 new companies onboarded during 6M 2026 alone**.
- We're not just a participant in Kuwait's market development — we're an enabler of it: our market-making infrastructure now directly powers clients' Premier Market positioning and the Main-to-Premier Market transition pipeline, with liquidity provisioning consistently aligned with regulatory thresholds.



ALTERNATIVES & INVESTMENT BANKING

Dominant ECM franchise with Trolley 15.2x oversubscribed and commitment to expanding and optimizing our international strategic partnerships

Alternative Investments

NIC Real Estate Credit Fund I

- Achieved a successful first exit during the quarter.
- Continued to deploy capital across active projects in the US and Europe, with a sixth closing targeted in the coming weeks.

Strategic Partnerships

- Expanding international partnerships to enhance deal flow and market penetration.
- Collaborated with leading global alternative asset manager in bringing direct co-investment opportunities as well as fund syndication to clients.

Financial Advisory

Mandates

- Executed the IPO and listing of Trolley General Trading Company, with the IPO oversubscribed with demand of approximately USD 2.5 billion.
- The IPO attracted strong demand through disciplined pricing and broad investor engagement, while enhancing market depth and sector diversification on Boursa Kuwait.

Ongoing Projects

- Advancing preparatory work and due diligence on two IPO candidates targeting the Premier Market segment of Boursa Kuwait.
- Progressing financial analysis and capital requirements assessment for an additional client mandate in Kuwait market.

Pipeline

- A strong and well-diversified pipeline of transactions, including IPOs, capital increases, and M&A mandates, spanning multiple sectors such as F&B, Industrial, and other key industries.

OUR STRATEGY



NIC STRATEGY

A leading regional investment firm by 2029

VISION

A **principal-led investment house** committed to exceptional value creation

MISSION

Offer our clients leading capital markets access, tailored investment solutions and differentiated alternative investments

Strategic Objectives

Number of Initiatives



Operating model

Boost NIC’s operating model to be agile and technology-driven to ensure operational excellence

8



Product & Services

Deliver a targeted suite of investment products

5



Distribution

Establish a growing regional distribution network

7



Strategic Partnerships

Scale the business and broaden the product offering

4



Step 1 Progress

Focus and optimize the core

Step 1 Progress

▲ 3% from Q1 2026

100%



Complete

Objective	Number of Initiatives	Objective Progress	% change from Q1 2026	
OPERATING MODEL	3 Initiatives	100% Complete	▲	3%
PRODUCTS & SERVICES	2 Initiatives	100% Complete	▲	7%
DISTRIBUTION	3 Initiatives	100% Complete	▲	1%
STRATEGIC PARTNERSHIPS	2 Initiatives	100% Complete	N/A	



Step 2 Progress

Expand to new offerings

Step 2 Progress

▲ 15% from Q1 2026

55%



On Track

Objective	Number of Initiatives	Objective Progress	% change from Q1 2026	
OPERATING MODEL	5 Initiatives (+2 from Q1)	53% Complete	▼	1%
PRODUCTS & SERVICES	3 Initiatives	37% Complete	▲	6%
DISTRIBUTION	4 Initiatives	56% Complete	▲	14%
STRATEGIC PARTNERSHIPS	2 Initiatives	84% Complete	▲	58%

Q&A

THANK YOU

