المتكاملة
integrated

KUWAIT : 10/8/2026

الكويت في: 2026/8/10

To: Boursa Kuwait Company

السادة / شركة بورصة الكويت المحترمين

Subject: Analyst / investors Conference for Second quarter 2026

With reference to the above subject, and pursuant to the requirements of Boursa Kuwait Rules as per Resolution No.(1) /2018 kindly note that the quarterly Analyst/Investors Conference (Q1/2026) was held through a Live Webcast on Monday : 10/8/2026 at 1:00 pm local time, and there is no material information has been circulated during the Conference.

Please refer to the attachment for the Presentation of Analyst / investors (Q2/2026).

الموضوع : إنعقاد مؤتمر المحللين / المستثمرين للربع الثاني من عام 2026

بالإشارة الى الموضوع أعلاه ، وعملاً بقواعد البورصة الصادرة بموجب القرار رقم (1) لسنة 2018 نحيطكم علماً بأن مؤتمر المحللين / المستثمرين للربع الأول من عام 2026 قد انعقد في يوم الأثنين الموافق 2026/8/10 في تمام الساعة الواحدة ظهراً وفق التوقيت المحلي عن طريق البث المباشر علي الانترنت (webcast) ولم يتم تداول أي معلومات جوهرية خلال المؤتمر.

مرفق طيه العرض التقديمي لمؤتمر المحللين / المستثمرين للربع الثاني لعام 2026.

Yours sincerely,

وتفضلوا بقبول وافر الاحترام ،،،

الشركة المتكاملة القابضة ش.م.ك.ع
Integrated Holding Co. K.S.C.P

Mahmoud Ahmed Abdelhamid
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الشركة المتكاملة القابضة ش.م.ك.ع
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Integrated Holding Co. **KSCP**

Analyst Conference

Q2 2026 Results

Contents

IHC Overview

Overview

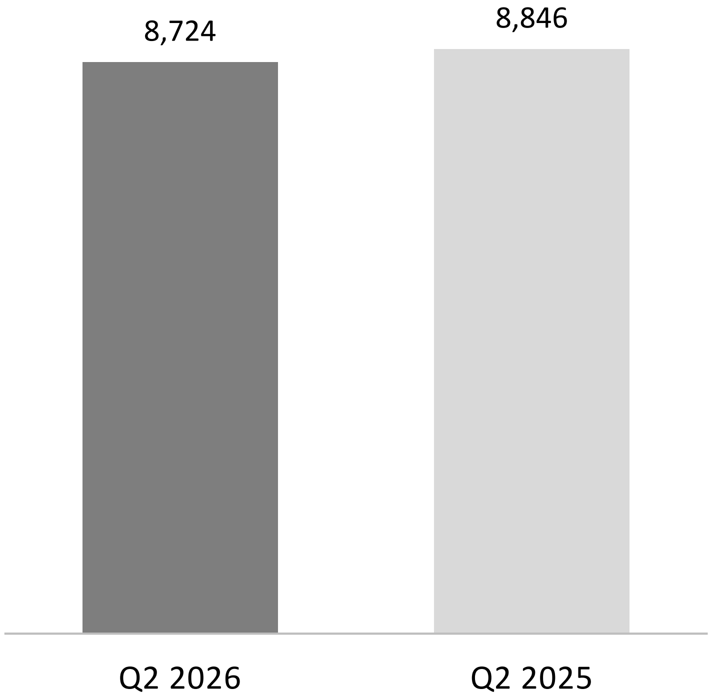
- Uncertainty and wide fluctuations due to the ongoing geo-political tensions is a concern for the business growth. Our business operation is closely connected with EPC contracts who in turn depends on various critical items, mainly imports, for execution of the projects, the delay and non availability of those items delayed the projects and consequently demand for our equipment services dropped. Though we started the year 2026 with strong revenue growth, from March 2026 equipment utilisation slowed down.
- The Revenue for H1 2026 is flat almost as that of the revenue of Q1 2025
- Net profit for H1 2026 is lower by 24% mainly due to the increase in Operating expenses and provision for doubtful debts, depreciation and lower gains from sale of equipment,
- A new JV Company is incorporated in Qatar with collaboration of Derijke Europe BV, Netherlands, wherein our subsidiary company in Qatar holds 70% controlling interest. This JV Company is specifically incorporated for executing a project with QAPCO for a period of 10 years starting from 1 January 2027.

Financial Highlights

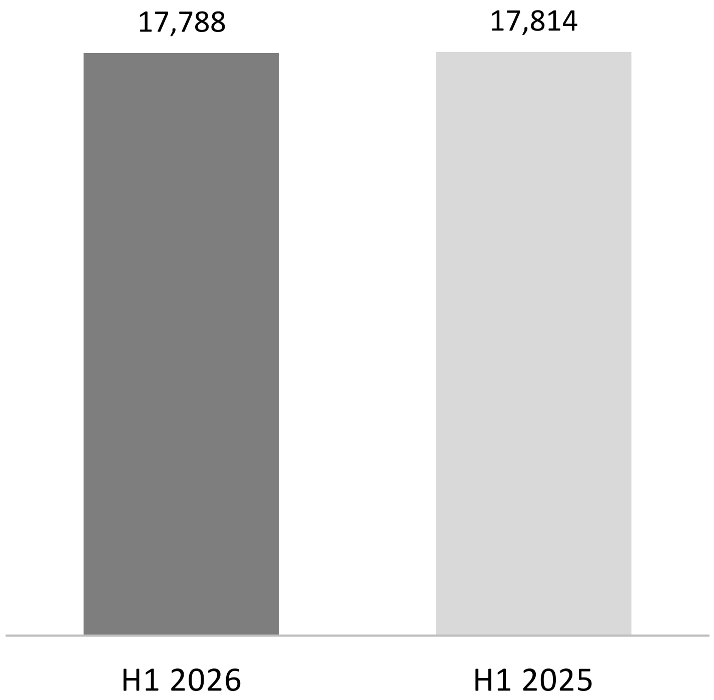
Revenue

- Due to the factors explained earlier, Q2 2026 revenue growth is decreased by 1.4% when compared with Q2 2025. H1 2026 is almost equal to the revenue previous year H1.

Q2 Revenue



H1 Revenue

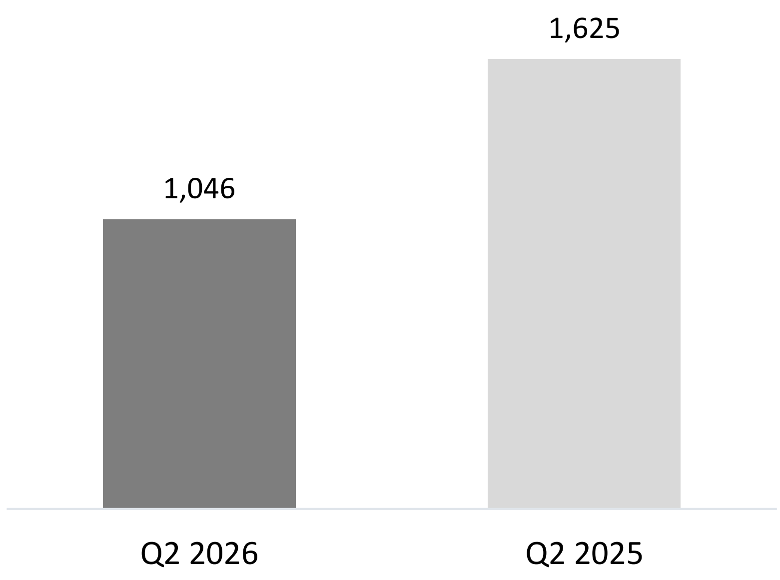


Note: Figures in KWD thousands

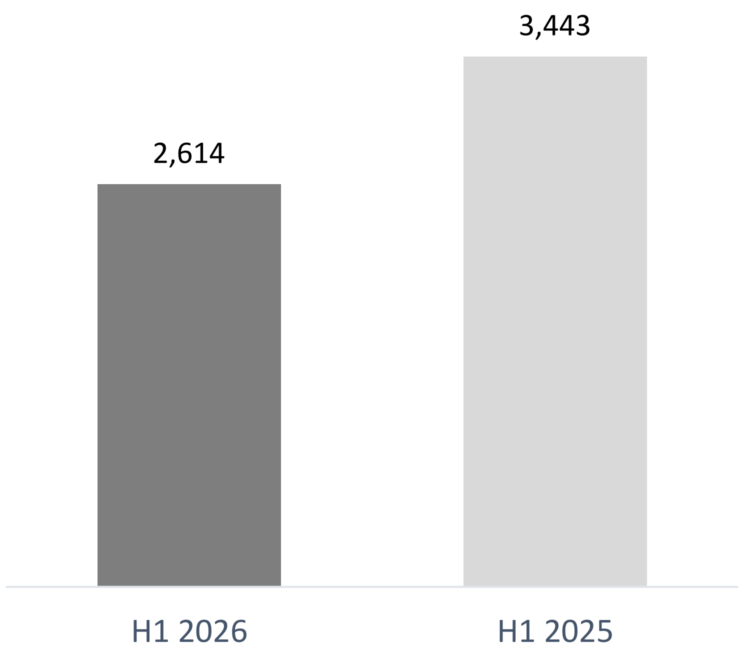
Net Profit

- Net Profit for the Q2 2026 is severally affected due to decline in revenue and increase in direct manpower costs, depreciation, provision for doubtful debts, and reduced gain from sale of equipment. Q2 2026 Net Profit is lower by 36% compared to Q2 2025. H1 2026 Net profit also lower by 24% compared to the previous year corresponding period.

Q2 Net Profit



H1 Net Profit

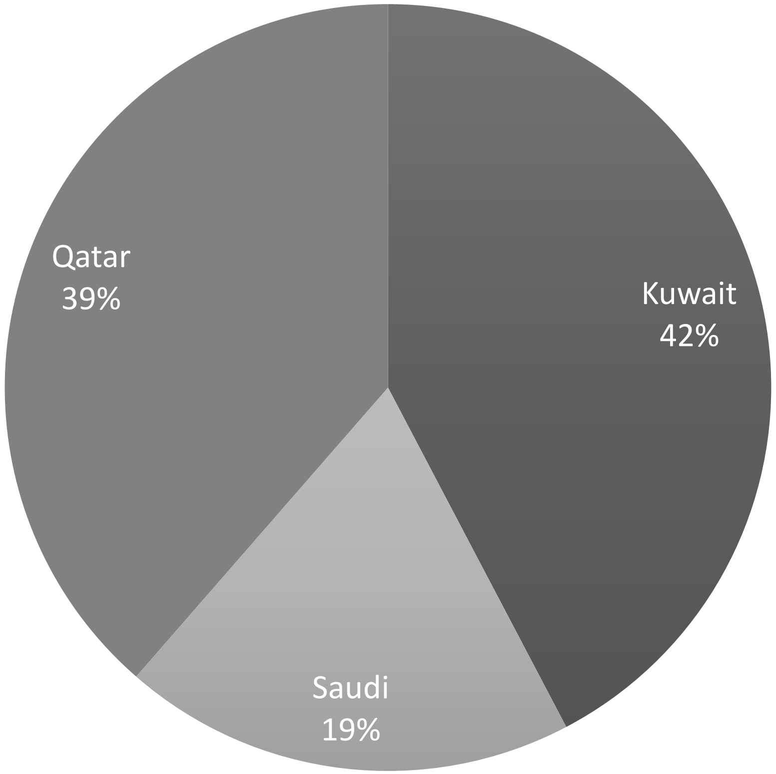


Note: Figures in KWD thousands

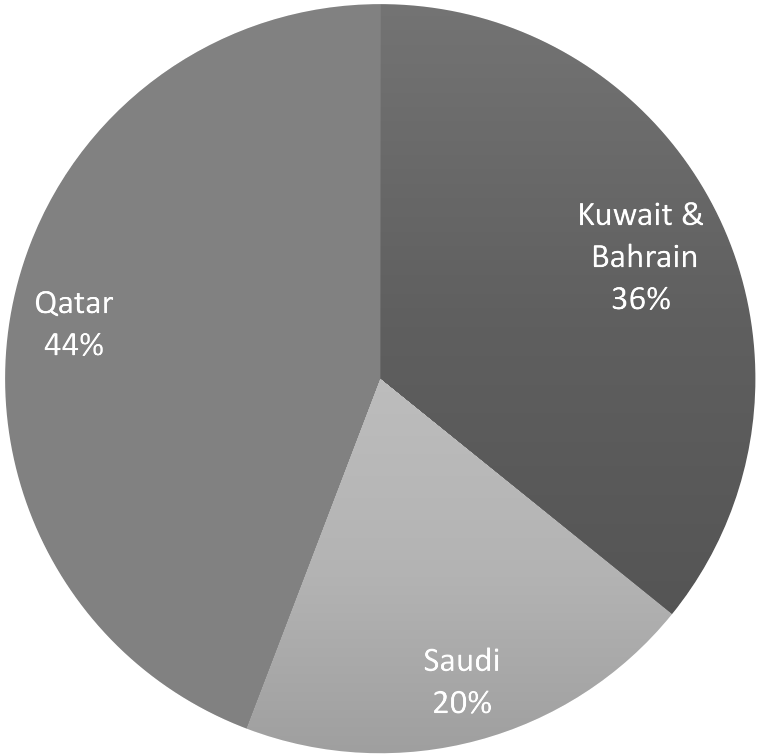
Revenue by Geography

- While Kuwait region has shown increase in the revenue share to 42% from that of 36% in the previous half year, the Qatar region share significantly dropped to 39% from 44%, The KSA region contributed 19% of the total revenue in H1 2026, 1% drop in revenue share compared to H1 2025. total revenue.

H1 2026

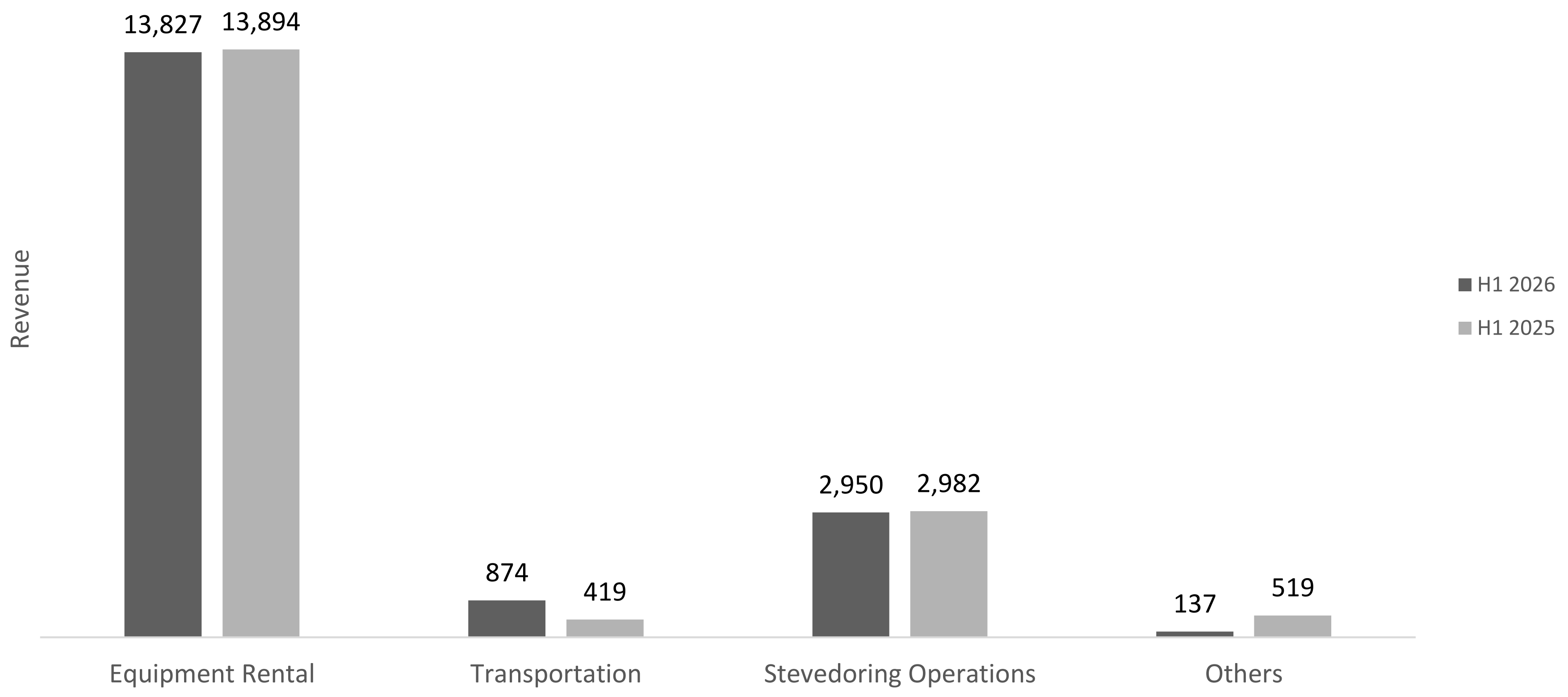


H1 2025



Revenue by Segment

Revenue Contribution by Operational Segment



Note: Figures in KWD thousands

Financial Highlights

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Financial Position

	30 Jun 2026	30 Jun 2025	Change (%)
Current Assets	23,326	21,021	11%
Property & Equipment	83,858	88,685	(5.4)%
Right-of-use Assets	275	350	(21.4)%
Deferred Tax Asset	165	159	3.8%
Total Assets	**107,624**	**109,706**	**(2%)**
Borrowings	32,010	40,775	(21.5)%
Capex Creditors	3,947		
Trade & Other Liabilities	8,238	6,962	18.3%
Lease Liabilities	319	317	0.6%
Shareholders' Equity	63,110	61,652	2.4%
Total Equity & Liabilities	**107,624**	**109,706**	**(2)%**

Note: Figures in KWD Thousands

Financial Highlights

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Statement of Income

	Quarter 2			Half year		
	2026	2025	Change %	2026	2025	Change %
Revenue	8,724	8,846	(1.4%)	17,788	17,814	(0.1%)
EBITDA	4,694	5,257	(11.7%)	9,541	10,516	(37.8%)
Depreciation	(3,105)	(2,879)	7.8%	(5,990)	(5,672)	5.6%
Finance Costs	(387)	(548)	29.4%	(801)	(1,034)	22.5%
Net Profit	1,046	1,625	(35.6%)	2,614	3,443	(24.1%)
Earnings Per Share (fils)	3.94	6.12	(35.6%)	9.84	12.96	(24.1%)

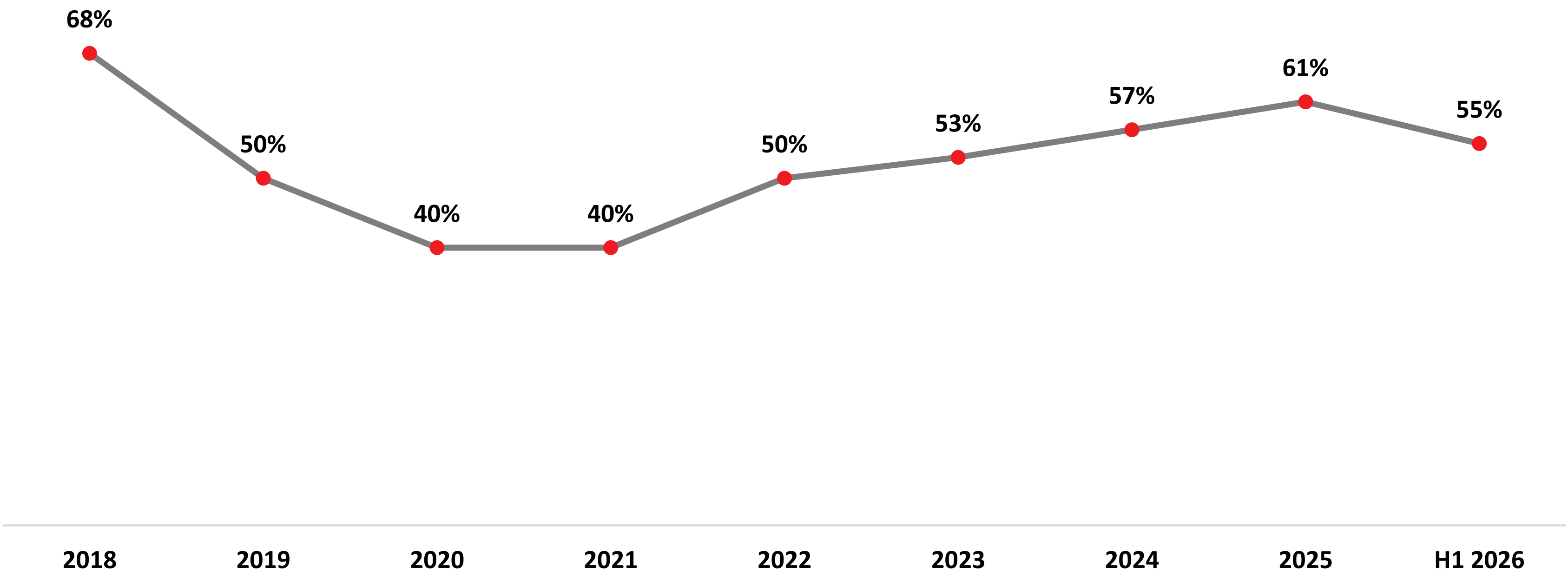
Note: Figures in KWD Thousands

Company Highlights

Equipment Utilization - Cranes

- Due to suspension of work and extending the work orders for major projects since March 2026, set back in the utilisation of equipment and consequently utilisation rates have dropped to 55% during H1 2026.

Crane Utilization



Capital Expenditure

- The total capital expenditure for H1 2026 is KD1.16 million, primarily allocated to the acquisition of various equipment for a new contract in Qatar region about 46% and remaining 31% in Saudi Arabia region and 22% in Kuwait.
- Capital expenditure for the year 2026 is estimated at KD 4 million

Note: Figures in KWD Thousands

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