الشركة الكويتية للاستثمار
Kuwait Investment Company

Date :
Ref :

التاريخ : 13 AUG 2026
الإشارة : 753/3-26/2026

To: Boursa Kuwait Company

State of Kuwait

السادة/ شركة بورصة الكويت المحترمين

دولة الكويت

السلام عليكم ورحمة الله وبركاته،،

Subject: Disclosure of Material Information

With reference to the provisions of Chapter (4), module Ten (Disclosure and Transparency) of the Executive Bylaw of law No. (7) for year 2010 and its amendments, enclosed herewith the Disclosure form of Material Information

Sincerely Yours,

الموضوع: الإفصاح عن المعلومات الجوهرية

بالإشارة إلى أحكام الفصل الرابع بالكتاب العاشر (الإفصاح والشفافية) باللآئحة التنفيذية للقانون رقم 7 لسنة 2010 وتعديلاتهما، نرفق لكم نموذج الافصاح عن المعلومات الجوهرية.

وتفضلوا بقبول فائق الاحترام،،،

Khaled M - Abdulmageed
Vice President
Compliance & AML Unit

خالد مصطفى عبدالمجيد
نائب رئيس
وحدة المطابقة والالتزام ومكافحة غسل الأموال

الشركة الكويتية للاستثمار
Kuwait Investment Company
(K.P.S.C) (ش.م.ك.ع)
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الشركة الكويتية للاستثمار
Kuwait Investment Company

نموذج الإفصاح عن المعلومات الجوهرية

التاريخ	2026/08/13
اسم الشركة المدرجة	الشركة الكويتية للاستثمار
المعلومة الجوهرية	- عقدت الشركة الكويتية للاستثمار مؤتمر المحللين للربع الثاني (2026/2) عن طريق بث مباشر على شبكة الانترنت وذلك في تمام الساعة 12:30 ظهراً يوم الخميس الموافق 2026/08/13. - لم يتم تداول معلومات جوهرية أخرى خلال المؤتمر. - سوف تقوم الشركة الكويتية للاستثمار بالإفصاح لاحقاً عن محضر المؤتمر خلال (3) أيام عمل من تاريخ المؤتمر.
أثر المعلومة الجوهرية على المركز المالي للشركة	لا يوجد أثر مالي حالياً

يتحمل من أصدر هذا الافصاح كامل المسؤولية عن صحة المعلومات الواردة فيه ودقتها واكتمالها، ويقر بأنه بذل عناية الشخص الحريص في تجنب أية معلومات مضللة أو خاطئة أو ناقصة، وذلك دون أدنى مسؤولية على كل من هيئة أسواق المال وبورصة الكويت للأوراق المالية بشأن محتويات هذا الإفصاح، وبما ينفي عنهما المسؤولية عن أية أضرار قد تلحق بأي شخص جراء نشر هذا الإفصاح أو السماح بنشره عن طريق أنظمتها الالكترونية أو موقعها الالكتروني، أو نتيجة استخدام هذا الافصاح بأي طريقة أخرى.

الشركة الكويتية للاستثمار
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Disclosure of Material Information Form

Date	**13/08/2026**
Name of the Listed Company	**Kuwait Investment Company**
Material Information	- Kuwait Investment Company has conducted the analysts conference for the second quarter (2/2026) through live broadcasting on Internet (Live Webcast) at 12:30 pm on Thursday 13/08/2026. - There was no other material information had been disclosed during the conference. - Kuwait Investment Company will disclose the conference minutes of Meeting within (3) working days after the conference.
Significant Effect of the material information on the financial position of the company	**Cannot Currently be determined**

الشركة الكويتية للاستثمار
Kuwait Investment Company

Analysts Conference

Period Ended June 30, 2026

13th August 2026

Presented by,

Mr. Hany A. Elnowaihy

Chief Financial Officer

Mr. Faisal Y. AlMeshari

Deputy CEO - Direct Investment & CF

Mr. Ghazi Q. Al-Nusif

Deputy CEO - Asset Management

Ms. Maha AlRefai

AVP - Investor Relations Unit

الشركة الكويتية للاستثمار
Kuwait Investment Company

Contents

Company Overview

Who We Are

Kuwait Investment Company, “KIC”, is the first investment company to be incorporated in Kuwait in 1961 and is considered one of the leading investment companies locally and within the region. KIC provides comprehensive financial services in several segments which include; Asset Management (through investment funds and portfolio management), and Investment Banking services.

KIC engages in a wide range of investment and financial activities, based on asset management through a variety of local, regional, and international funds and portfolios, in addition to providing a diverse and integral set of investment and financial products and services, local and global, to its local and international clients.

KIC has been listed on the Kuwait Stock Exchange since 1984. In addition, 62% of KIC is owned by Kuwait Investment Authority, “KIA”, which is the Kuwaiti Sovereign Wealth Fund.

Over the past five decades, the company has continually broken new grounds in introducing a unique blend of financial and investment products, advising and supporting its clients on strategic transactions. Also, providing new opportunities for individual and institutional investors.

As of June 30, 2026, KIC has total assets of KWD 335 Million and has a total AUM (Assets under Management) amount to approximately KWD 2.1 Billion.

KIC Ownership and Key Facts

Major Shareholders	Assets	Assets Under Management	Clients
KIA 62%	USD 1.1 Billion	USD 7 Billion	Over 2,000

KIC Subsidiaries & Associates

Kuwait International Fair	Kuwait Financial Brokerage Co.	Al Arabiya Financial Services	AlMasar Leasing & Investment	National Hotels Company
51%	45.47%	100%	45.75%	20.94%
Kuwait Exhibitions	Kuwait Financial Services	Kuwait Financial Services	Kuwait Financial Services	Bahrain Hospitality

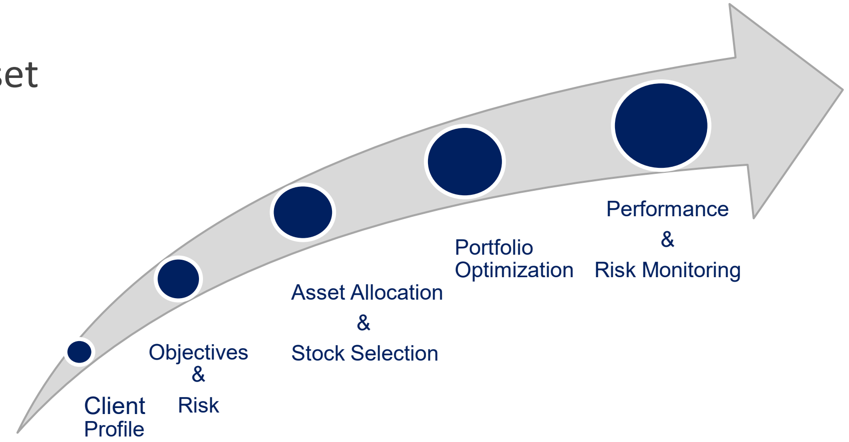
KIC Asset Management

ASSET MANAGEMENT SECTOR – OUR INVESTMENT PROCESS

- Successful investing is a marathon, not a sprint. That is why we have a rational, long-term perspective.
- We are disciplined in the implementation of our investment style. We control risk through diversification and rigorous security selection.
- We invest in shares of high-quality, growing companies with strong operations and quality earnings.

At KIC the investment process starts with our clients. We are committed to offering customized portfolio solutions to suit each client's investment objectives and risk tolerance. This begins with a client questionnaire and meeting to better understand the client's unique expectations.

Then our experienced team of portfolio managers and analysts starts the asset allocation and security selection process with a top-down consideration of asset classes, regions and industries, combined with bottom-up security selection.



KIC Investment Philosophy

Kuwait Investment Company

Our primary goal is growing capital for our clients in a low-risk manner. Our Investment Philosophy is founded upon conservative principles of fundamental investing. We construct diversified portfolios that are designed to preserve original capital and to achieve long-term growth.

Our investment approach is research-intensive and is built around identifying changes in the key drivers affecting markets. We concentrate on investing in value, financially sound, growth and sector-leading stocks with strong cash flows and stable earnings streams that are expected to outperform the market over the long-term. This approach is reinforced through extensive in-house equity analysis.

Portfolio and fund managers mainly follow the top-down approach in investing. Our asset managers focus on selecting the best possible individual assets. They analyse the key drivers of prices, assess what’s factored into these prices, and judge what is likely to shift investors' expectations.

KIC Investment Funds- Profile

AL-RAED Investment Fund

The Fund seeks high returns for investors by investing primarily in equity securities of Kuwaiti and Non-Kuwaiti companies listed on BOURSA KUWAIT. The Fund may also invest available cash in money market instruments and financial securities that follow the Fund's articles of association in addition to investing in private placements (Pre-IPOs). The Fund adopts a balanced investment policy that aims at long-term capital appreciation with minimum possible risk to accommodate the Fund's nature. The Fund Manager invests in equities that enjoy strong fundamentals and promising overall growth prospects, in addition to considering other factors in selecting companies for equity investment and evaluating all the factors that affect the Fund investments' performance.

Fund's Size

The largest conventional equity fund that invests in companies listed on BOURSA KUWAIT with Net Assets Value of KWD 204 Million as of June 30, 2026.

Investment Style

- Focuses on blue chips and highly Profitable and financially solid/stable companies listed on BOURSA KUWAIT that enjoy strong and sustainable growth in operating income and net profits, lucrative yields, and adequate valuations,
- Fundamental equity analysis drives investment decisions
- Focuses on high yielding stocks with stable and consistent dividend stream and cash flows

KIC Investment Funds- Profile

Kuwait Investment Fund

The Fund's objective is to seek capital appreciation through investing in Shariah-Compliant equity securities listed on BOURSA KUWAIT. The Fund may also invest the available cash in deposits with the Fund Manager and its associates/subsidiaries that practice banking activities and may invest in "Sukuk" issued or guaranteed by the Government of Kuwait. The Fund may also invest in Islamic Shariah-compliant investment funds, which meet all the requirements of Shariah law, and the principles articulated for Islamic finance and that comply with the Fund's Articles of Association.

KIC GCC Fund

This fund aims to achieve good returns for investors by investing in high-yield, Shariah compliant listed and unlisted GCC equities. The fund may also diversify through investments in sukuk issued or guaranteed by the governments of GCC and in Sharia compliant investment funds. The fund may invest available liquidity in Sharia compliant deposits with Islamic banks government-backed financial instruments.

Portfolio Management

KIC offers portfolio management services with client-oriented investment solutions and risk adjusted returns that are parallel to each client's risk tolerance and long-term investment objectives. This is done through an extensive range of investment themes and ideas with modified investment guidelines and benchmarks.

KIC Main Services

Wealth Management	Real Estate Investments	Treasury & Financing	Online Trading	Investment Advisory
Local & International	local & International	Local & International	Local & International	Local & International
Funds l Portfolios	Income Generating	Multi-Currency	Equities & Other Financial Instruments	Capital l Debt Market

‘BB’ Credit Rating with Stable Outlook

KIC
الشركة الكويتية للاستثمار
Kuwait Investment Company

Fitch Affirms Kuwait Investment Company at ‘BB’ with Stable Outlook

The rating primarily reflects Fitch Ratings' view that the basic credit position of the company reflects its ability to manage funds flexibly and at a low cost.

Financial Highlights

Kuwait Investment Company

Highlights

Revenue	**KD 17 M**	
% Change	(23%)	
Previous Period	KD 22 M	

Assets	**KD 335 M**	
% Change	4%	
Previous Period	KD 323 M	

Expenses	**KD 10.4 M**	
% Change	5%	
Previous Period	KD 9.9 M	

Liabilities	**KD 160 M**	
% Change	12%	
Previous Period	KD 143 M	

Net Profit	**KD 6.7 M**	
% Change	(45%)	
Previous Period	KD 12.2 M	

Equity	**KD 175 M**	
% Change	(3%)	
Previous Period	KD 180 M	

KIC
الشركة الكويتية للاستثمار
Kuwait Investment Company

Consolidated Financial Statements

Financial Highlights

INCOME STATEMENT

KD thousands

Particulars	June 2026	June 2025	Variance	%
Revenue	17,132	22,170	(5,038)	(23%)
Expenses	(10,380)	(9,925)	(455)	5%
Net Profit	6,752	12,244	(5,492)	(45%)
Profit attributable to:				
Parent company (KIC)	5,159	10,192	(5,033)	(49%)
Non- controlling interests	1,593	2,052	(459)	(22%)
Earnings per share (EPS) Fils	9.37	18.51	(9.14)	(49%)

STATEMENT OF FINANCIAL POSITION

KD thousands

Particulars	June 2026	December 2025	June 2025	Variance June 26 vs Dec 25	%
Assets	334,745	322,565	284,532	12,180	4%
Liabilities	159,901	142,744	115,567	17,157	12%
Equity attributable to:					
Parent Company	135,718	140,787	131,629	(5,069)	(4%)
Non-controlling interests	39,126	39,034	37,336	92	0%
Total Equity	174,844	179,822	168,965	(4,978)	(3%)

Q & A

www.kic.com.kw

Disclaimer

- This presentation has been prepared and issued by Kuwait Investment Company (KIC), a Public Kuwaiti Shareholding Company, based on internally developed data and analysis.
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Thank You

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