



Date: 13/08/2026

Ref.: MHC/Disclosure/2026 /046

التاريخ: 2026/08/13

مرجع رقم: MHC/Disclosure/2026 /046

Boursa Kuwait Company

Mubarak Al Kabeer St.

AlSharq, Kuwait

P.O.Box 22235 Safat, 13083 Kuwait

السادة/ شركة بورصة الكويت المحترمين

تحية طيبة وبعد ،،،

Subject: Disclosure from Mezzan Holding on Investor Conference Call for Q2-2026

الموضوع: إفصاح من (ميزان) بشأن مؤتمر المحللين/المستثمرين للربع الثاني من العام 2026

Reference to the above subject and pursuant to the provisions of Article (4-1-1), Chapter 4 of Module 10 (Disclosure and Transparency) of the Executive Bylaws of Law No. 7 of 2010 concerning establishment of the Capital Markets Authority.

Kindly note that Mezzan has held its Investors' Conference Call today Thursday, 13/08/2026 at 2:00 pm Kuwait local time via Live Webcast.

Attached is the PowerPoint presentation shared with the Analysts and Investors at the Conference Call for the results of Q2-2026, noting that there were no material information disclosed on the Call that weren't disclosed previously.

بالإشارة إلى الموضوع أعلاه؛ و إلى المادة (4-1-1) من الفصل الرابع من الكتاب العاشر (الإفصاح والشفافية) من اللائحة التنفيذية للقانون رقم 7 لسنة 2010 بشأن إنشاء هيئة أسواق المال وتنظيم نشاط الأوراق المالية. وتطبيقاً لمواد القرار رقم 1 لسنة 2018 الصادر عن بورصة الكويت بشأن التزامات شركات " السوق الأول "؛ فقد تم عقد مؤتمر المحللين والمستثمرين الربع السنوي الثاني لمناقشة نتائج البيانات المالية للشركة عن الفترة المنتهية في 2026/06/30 و ذلك اليوم الخميس الموافق 2026/08/13 عن طريق البث المباشر على شبكة الإنترنت (Live Webcast) في تمام الساعة 02:00 ظهراً بالتوقيت المحلي.

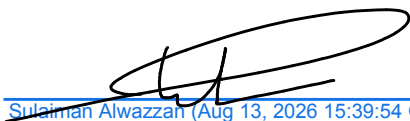
و نود الإشارة إلى عدم تداول أي معلومات جوهرية خلال المؤتمر لم يتم الإفصاح عنها سابقاً و نرفق لكم مرفق العرض التقديمي للمستثمرين عن الربع الثاني للعام 2026 .

Regards,

و تفضلوا بقبول فائق الاحترام ::::

Mezzan Holding Company KSCP
Vice Chairman of the Board
Sulaiman Khaled Jassim AlWazzan

شركة ميزان القابضة (ش.م.ك.ع.)
نائب رئيس مجلس الإدارة
سليمان خالد جاسم الوزان


Sulaiman Alwazzan (Aug 13, 2026 15:39:54 GMT+3)

نسخة: السادة / هيئة أسواق المال



Disclosure of Material Information Form		نموذج الإفصاح عن المعلومات الجوهرية	
Date	13/08/2026	2026/08/13	التاريخ
Name of the Listed Company	Mezzan Holding Company KSCP	شركة ميزان القابضة (ش.م.ك.ع.)	اسم الشركة المدرجة
Material Information	Kindly note that Mezzan has held it Investors' Conference Call today Thursday, 13/08/2026 at 2:00 pm Kuwait local time via Live Webcast. Attached is the PowerPoint presentation shared with of the Analysts and Investors at the Conference Call for the results of Q2-2026, noting that there were no material information disclosed on the Call that weren't disclosed previously.	تم عقد مؤتمر المحللين و المستثمرين الربع السنوي الثاني لمناقشة نتائج البيانات المالية للشركة عن الفترة المنتهية في 2026/06/30 و ذلك اليوم الخميس الموافق 2026/08/13 (Live Webcast) عن طريق البث المباشر على شبكة الإنترنت في تمام الساعة 02:00 ظهرا بالتوقيت المحلي. و نود الإشارة إلى عدم تداول أي معلومات جوهرية خلال المؤتمر لم يتم الإفصاح عنها سابقاً. و نرفق لكم مرفق العرض التقديعي للمستثمرين عن الربع الثاني للعام 2026.	المعلومة الجوهرية
Significant Effect of the material information on the financial position of the company	None.	لا يوجد	أثر المعلومة الجوهرية على المركز المالي للشركة
Significant Effect on the financial position shall be mentioned if the material information can measure that effect, excluding the financial effect resulting from tenders or similar contracts. If a Listed Company, which is a member of a Group, disclosed some material information related to it and has Significant Effect on other listed companies' which are members of the same Group, the other companies' disclosure obligations are limited to disclosing the information and the financial effect occurring to that company itself. The issuer of this disclosure bears full responsibility for the soundness, accuracy, and completeness of the information contained therein.		يتم ذكر الأثر على المركز المالي في حال كانت المعلومة الجوهرية قابلة لقياس ذلك الأثر، ويستثنى الأثر المالي الناتج عن المناقصات و الممارسات وما يشهها من عقود. إذا قامت شركة مدرجة من ضمن مجموعة بالإفصاح عن معلومة جوهرية تخصها ولها انعكاس مؤثر على باقي الشركات المدرجة من ضمن المجموعة، فإن واجب الإفصاح على باقي الشركات المدرجة ذات العلاقة يقتصر على ذكر المعلومة والأثر المالي المترتب على تلك الشركة بعينها.	
The issuer acknowledges that it has assumed Care of a Prudent Person to avoid any misleading, false, or incomplete information. The Capital Markets Authority and Boursa Kuwait Securities Exchange shall have no liability whatsoever for the contents of this disclosure. This disclaimer applies to any damages incurred by any Person as a result of the publication of this disclosure, permitting its dissemination through their electronic systems or websites, or its use in any other manner.		يتحمل من أصدر هذا الإفصاح كامل المسؤولية عن صحة المعلومات الواردة فيه ودقتها واكتمالها، ويقر بأنه بذل عناية الشخص الحريص في تجنب أية معلومات مضللة أو خاطئة أو ناقصة، وذلك دون أدنى مسؤولية على كل من هيئة أسواق المال وبورصة الكويت للأوراق المالية بشأن محتويات هذا الإفصاح، وبما ينفي عنهما المسؤولية عن أية أضرار قد تلحق بأي شخص جراء نشر هذا الإفصاح أو السماح بنشره عن طريق أنظمتها الالكترونية أو موقعهما الالكتروني، أو نتيجة استخدام هذا الإفصاح بأي طريقة أخرى	

Mezzan Holding Company KSCP
Vice Chairman of the Board
Sulaiman Khaled Jassim AlWazzan

شركة ميزان القابضة (ش.م.ك.ع.)
نائب رئيس مجلس الإدارة
سليمان خالد جاسم الوزان


Sulaiman Alwazzan (Aug 13, 2026 15:39:54 GMT+3)

2026

H1 Earnings Presentation

Aug 13, 2026



شركة ميزان القابضة
MEZZAN HOLDING CO.



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Agenda

Financial Highlights

Financial Review

Q&A



Financial Highlights

Amr Farghal

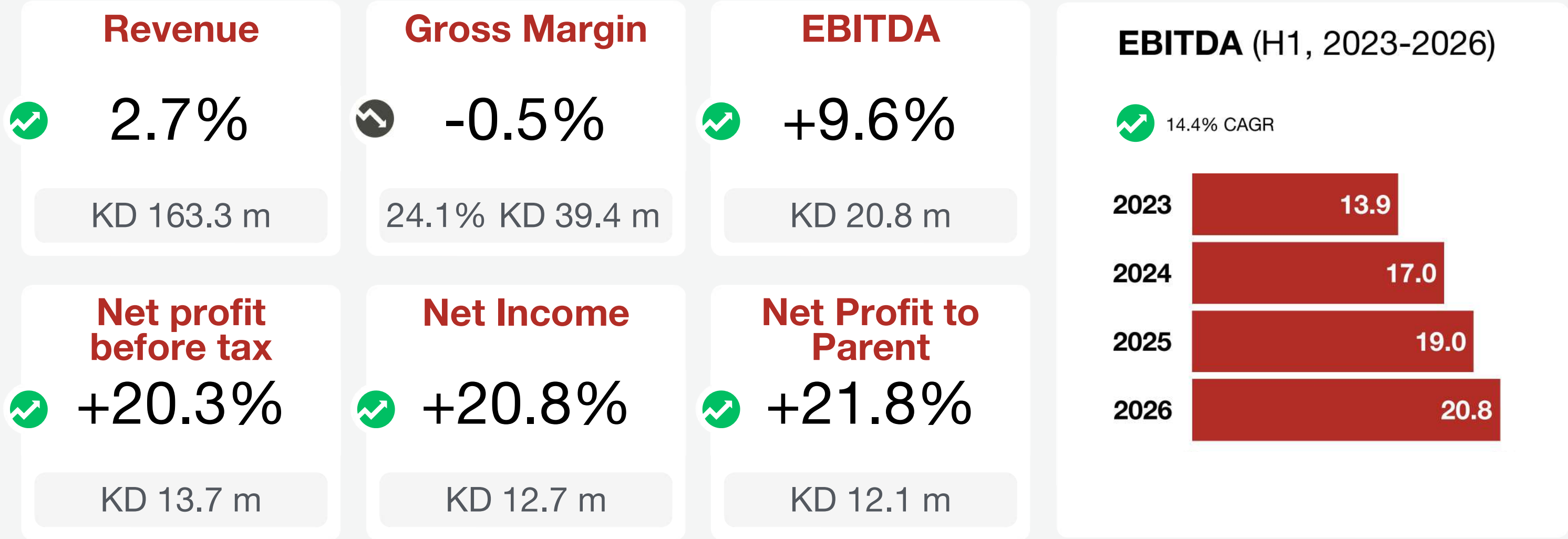
Group CEO



As of June 30, 2026



H1 Financial Highlights



Note: All figures are rounded. Manual calculations for the variances and percentage difference may not align with the presented figures.



Growth in Headwinds

Net profit

+92%

KD 6.6m to 12.7m

Net profit margin

4.7% to 7.8%

+3.1 points

Revenue

+16%

KD 140m to 163m

EBITDA

+50%

KD 13.9m to 20.8m

Fastest market

KSA +43%

Saudi turnaround delivering

Manufacturing area

+24%

73,600 to 91,400 sqm

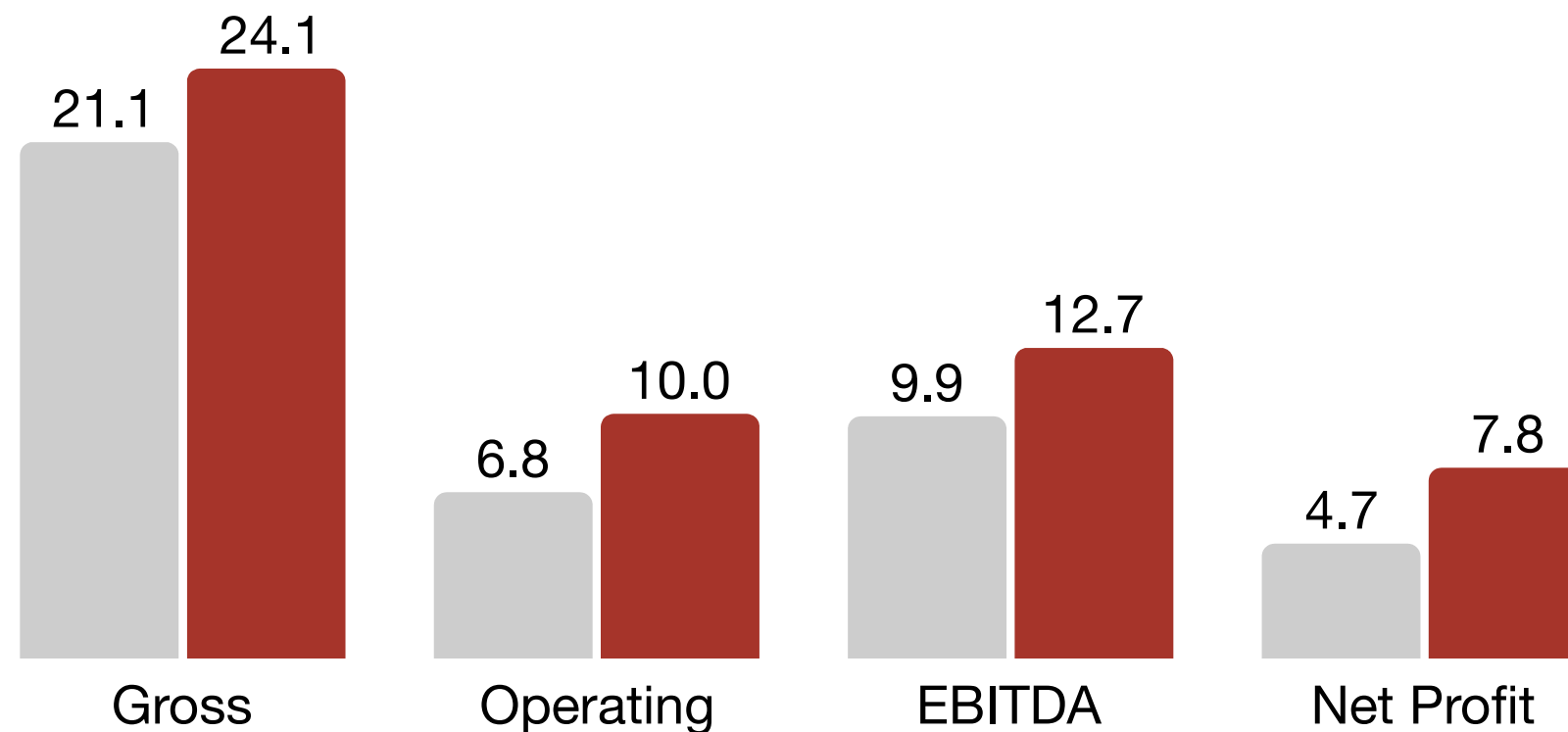
Over three years, Mezzan has grown profit far faster than revenue, widened margins at every level, broadened its growth into new markets, and invested behind it. All through a challenging macro-operating environment.



Margin Expansion

Margin, H1 2023 vs H1 2026 (% , Group)

● H1 2023 ● H1 2026



Gross margin
+3.0 pts
21.1% to 24.1%

Net profit margin
+3.1 pts
4.7% to 7.8%

Pricing, mix and cost discipline widened margins across the board. Profit compounding faster than sales, and the improvement is structural.



H1 Trends

H1 Revenue

KD Millions

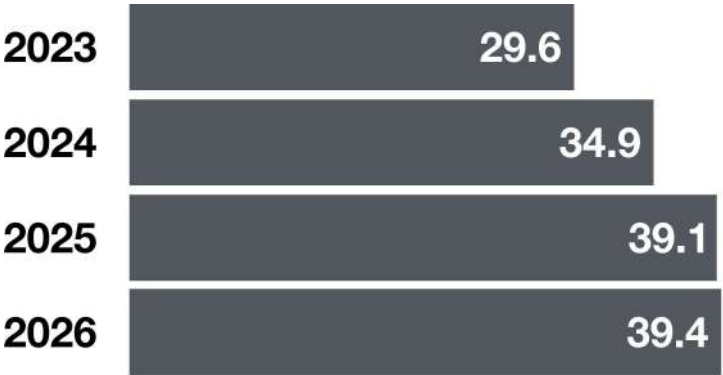
+5.2%
CAGR



H1 Gross Profit

KD Millions

+10.0%
CAGR



H1 Net Profit

KD Millions

+24.4%
CAGR



Note: All figures are rounded. Manual calculations for the variances and percentage difference may not align with the presented figures.

Financial Review

Omar Samoud

Group CFO



Revenue

By Business Line



Food Business Line

+3.6%

Generating 63.9% of total Group H1'2026 revenue



Non-Food Business Line

+1.1%

Generating 36.1% of total Group H1'2026 revenue

Note: All figures are rounded. Manual calculations for the variances and percentage difference may not align with the presented figures.



Revenue

By Business Line Division



Food Business Line (+3.6%)

Manufacturing
and distribution

+3.7%

58.4% of Group H1
revenue

Catering

+3.2%

4.6% of Group H1
revenue

Services

+3.7%

0.9% of Group H1
revenue



Non-Food Business Line (+1.1%)

FMCG & Healthcare

+1.2%

34.5% of Group H1
revenue

Industrials

-1.8%

1.6% of Group H1
revenue

Note: All figures are rounded. Manual calculations for the variances and percentage difference may not align with the presented figures.

