Date : 05 NOV 2026 التاريخ :

Ref : 1100/3-26/2026 الإشارة :

الشركة الكويتية للاستثمار
Kuwait Investment Company

To: Boursa Kuwait Company **المحترمين السادة/ شركة بورصة الكويت**

State of Kuwait **دولة الكويت**

السلام عليكم ورحمة الله وبركاته،،

Subject: Disclosure of Material Information **الموضوع: الإفصاح عن المعلومات الجوهرية**

With reference to the provisions of Chapter (4), module Ten (Disclosure and Transparency) of the Executive Bylaw of law No. (7) for year 2010 and its amendments, enclosed herewith the Disclosure form of Material Information

بالإشارة إلى أحكام الفصل الرابع بالكتاب العاشر (الإفصاح والشفافية) باللآئحة التنفيذية للقانون رقم 7 لسنة 2010 وتعديلاتهما، نرفق لكم نموذج الافصاح عن المعلومات الجوهرية.

Sincerely Yours, **وتفضلوا بقبول فائق الاحترام،،،**

Khaled M - Abdulmageed **خالد مصطفى عبدالمجيد**

Vice President **نائب رئيس**

Compliance & AML Unit **وحدة المطابقة والالتزام ومكافحة غسل الأموال**

الشركة الكويتية للاستثمار
Kuwait Investment Company
(K.P.S.C) (ش.م.ك)

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الشركة الكويتية للاستثمار
Kuwait Investment Company

نموذج الإفصاح عن المعلومات الجوهرية

التاريخ	2026/11/05
اسم الشركة المدرجة	الشركة الكويتية للاستثمار
المعلومة الجوهرية	- عقدت الشركة الكويتية للاستثمار مؤتمر المحللين للربع الثالث (2026/3) عن طريق بث مباشر على شبكة الانترنت وذلك في تمام الساعة 01:00 ظهراً يوم الخميس الموافق 2026/11/05. - لم يتم تداول معلومات جوهرية أخرى خلال المؤتمر. - سوف تقوم الشركة الكويتية للاستثمار بالإفصاح لاحقاً عن محضر المؤتمر خلال (3) أيام عمل من تاريخ المؤتمر.
أثر المعلومة الجوهرية على المركز المالي للشركة	لا يوجد أثر مالي حالياً

يتحمل من أصدر هذا الافصاح كامل المسؤولية عن صحة المعلومات الواردة فيه ودقتها واكتمالها، ويقر بأنه بذل عناية الشخص الحريص في تجنب أية معلومات مضللة أو خاطئة أو ناقصة، وذلك دون أدنى مسؤولية على كل من هيئة أوسواق المال وبورصة الكويت للأوراق المالية بشأن محتويات هذا الإفصاح، وبما ينفي عنهما المسؤولية عن أية أضرار قد تلحق بأي شخص جراء نشر هذا الإفصاح أو السماح بنشره عن طريق أنظمتها الالكترونية أو موقعهما الالكتروني، أو نتيجة استخدام هذا الافصاح بأي طريقة أخرى.

الشركة الكويتية للاستثمار
Kuwait Investment Company

Disclosure of Material Information Form

Date	**05/11/2026**
Name of the Listed Company	**Kuwait Investment Company**
Material Information	- Kuwait Investment Company has conducted the analysts conference for the third quarter (3/2026) through live broadcasting on Internet (Live Webcast) at 01:00 pm on Thursday 05/11/2026. - There was no other material information had been disclosed during the conference. - Kuwait Investment Company will disclose the conference minutes of Meeting within (3) working days after the conference.
Significant Effect of the material information on the financial position of the company	**Cannot Currently be determined**

The issuer of this disclosure bears full responsibility for the soundness, accuracy, and completeness of the information contained therein. The issuer acknowledges that it has assumed Care of a Prudent Person to avoid any misleading, false, or incomplete information. The Capital Markets Authority and Boursa Kuwait Securities Exchange shall have no liability whatsoever for the contents of this disclosure. This disclaimer applies to any damages incurred by any Person as a result of the publication of this disclosure, permitting its dissemination through their electronic systems or websites, or its use in any other manner.

الشركة الكويتية للاستثمار
Kuwait Investment Company



Analysts Conference

Period Ended September 30, 2026

November 5, 2026

Presented by,



Mr. Hany A. Elnowaihy

Chief Financial Officer



Mr. Faisal Y. AlMeshari

Deputy CEO - Direct Investment & CF



Mr. Abdulla AL-Nasrallah

SVP – Asset Management



Ms. Maha AlRefai

AVP - Investor Relations Unit

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Company Overview



Who We Are



Kuwait Investment Company, “KIC”, is the first investment company to be incorporated in Kuwait in 1961 and is considered one of the leading investment companies locally and within the region. KIC provides comprehensive financial services in several segments which include; Asset Management (through investment funds and portfolio management), and Investment Banking services.

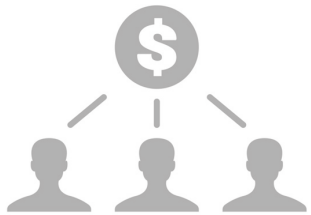
KIC engages in a wide range of investment and financial activities, based on asset management through a variety of local, regional, and international funds and portfolios, in addition to providing a diverse and integral set of investment and financial products and services, local and global, to its local and international clients.

KIC has been listed on the Kuwait Stock Exchange since 1984. In addition, 62% of KIC is owned by Kuwait Investment Authority, “KIA”, which is the Kuwaiti Sovereign Wealth Fund.

Over the past five decades, the company has continually broken new grounds in introducing a unique blend of financial and investment products, advising and supporting its clients on strategic transactions. Also, providing new opportunities for individual and institutional investors.

As of September 30, 2026, KIC has total assets of KWD 347 Million and has a total AUM (Assets under Management) amount to approximately KWD 2.1 Billion.

KIC Ownership and Key Facts

Major Shareholders	Assets	Assets Under Management	Clients
			
KIA 62%	USD 1.1 Billion	USD 7 Billion	Over 2,000

KIC Subsidiaries & Associates

Kuwait International Fair	Kuwait Financial Brokerage Co.	Al Arabiya Financial Services	AlMasar Leasing & Investment	National Hotels Company
51%	45.47%	100%	45.75%	20.94%
Kuwait Exhibitions	Kuwait Financial Services	Kuwait Financial Services	Kuwait Financial Services	Bahrain Hospitality

KIC Asset Management

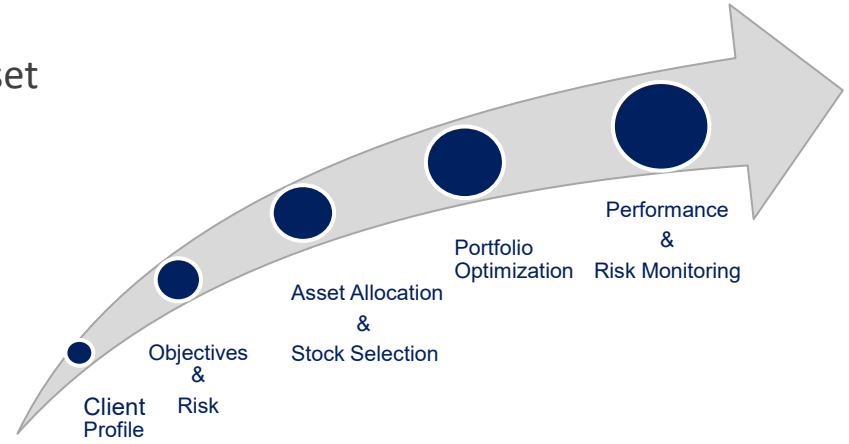
الشركة الكويتية للاستثمار
Kuwait Investment Company

ASSET MANAGEMENT SECTOR – OUR INVESTMENT PROCESS

- Successful investing is a marathon, not a sprint. That is why we have a rational, long-term perspective.
- We are disciplined in the implementation of our investment style. We control risk through diversification and rigorous security selection.
- We invest in shares of high-quality, growing companies with strong operations and quality earnings.

At KIC the investment process starts with our clients. We are committed to offering customized portfolio solutions to suit each client's investment objectives and risk tolerance. This begins with a client questionnaire and meeting to better understand the client's unique expectations.

Then our experienced team of portfolio managers and analysts starts the asset allocation and security selection process with a top-down consideration of asset classes, regions and industries, combined with bottom-up security selection.



KIC Investment Philosophy

Our primary goal is growing capital for our clients in a low-risk manner. Our Investment Philosophy is founded upon conservative principles of fundamental investing. We construct diversified portfolios that are designed to preserve original capital and to achieve long-term growth.

Our investment approach is research-intensive and is built around identifying changes in the key drivers affecting markets. We concentrate on investing in value, financially sound, growth and sector-leading stocks with strong cash flows and stable earnings streams that are expected to outperform the market over the long-term. This approach is reinforced through extensive in-house equity analysis.

Portfolio and fund managers mainly follow the top-down approach in investing. Our asset managers focus on selecting the best possible individual assets. They analyse the key drivers of prices, assess what’s factored into these prices, and judge what is likely to shift investors' expectations.

KIC Investment Funds- Profile

الشركة الكويتية للاستثمار
Kuwait Investment Company

AL-RAED Investment Fund

The Fund seeks high returns for investors by investing primarily in equity securities of Kuwaiti and Non-Kuwaiti companies listed on BOURSA KUWAIT. The Fund may also invest available cash in money market instruments and financial securities that follow the Fund's articles of association in addition to investing in private placements (Pre-IPOs). The Fund adopts a balanced investment policy that aims at long-term capital appreciation with minimum possible risk to accommodate the Fund's nature. The Fund Manager invests in equities that enjoy strong fundamentals and promising overall growth prospects, in addition to considering other factors in selecting companies for equity investment and evaluating all the factors that affect the Fund investments' performance.

Fund's Size

The largest conventional equity fund that invests in companies listed on BOURSA KUWAIT with Net Assets Value of KWD 205 Million as of September 30, 2026.

Investment Style

- Focuses on blue chips and highly Profitable and financially solid/stable companies listed on BOURSA KUWAIT that enjoy strong and sustainable growth in operating income and net profits, lucrative yields, and adequate valuations,
- Fundamental equity analysis drives investment decisions
- Focuses on high yielding stocks with stable and consistent dividend stream and cash flows

KIC Investment Funds- Profile

Kuwait Investment Fund

The Fund's objective is to seek capital appreciation through investing in Shariah-Compliant equity securities listed on BOURSA KUWAIT. The Fund may also invest the available cash in deposits with the Fund Manager and its associates/subsidiaries that practice banking activities and may invest in "Sukuk" issued or guaranteed by the Government of Kuwait. The Fund may also invest in Islamic Shariah-compliant investment funds, which meet all the requirements of Shariah law, and the principles articulated for Islamic finance and that comply with the Fund's Articles of Association.

KIC GCC Fund

This fund aims to achieve good returns for investors by investing in high-yield, Shariah compliant listed and unlisted GCC equities. The fund may also diversify through investments in sukuk issued or guaranteed by the governments of GCC and in Sharia compliant investment funds. The fund may invest available liquidity in Sharia compliant deposits with Islamic banks government-backed financial instruments.

Portfolio Management

KIC offers portfolio management services with client-oriented investment solutions and risk adjusted returns that are parallel to each client's risk tolerance and long-term investment objectives. This is done through an extensive range of investment themes and ideas with modified investment guidelines and benchmarks.

KIC Main Services

Wealth Management	Real Estate Investments	Treasury & Financing	Online Trading	Investment Advisory
				
Local & International	local & International	Local & International	Local & International	Local & International
Funds l Portfolios	Income Generating	Multi-Currency	Equities & Other Financial Instruments	Capital l Debt Market

‘BB’ Credit Rating with Stable Outlook

Fitch Affirms Kuwait Investment Company at ‘BB’ with Stable Outlook

The rating primarily reflects Fitch Ratings' view that the basic credit position of the company reflects its ability to manage funds flexibly and at a low cost.

ESG Initiatives



1. **Environmental Initiatives**

   a) **Climate Resilience & Emissions Reduction**
   - Achieved reduction in emissions intensity and plastic use in 2025.
   - Implementation of energy-efficient systems and water-saving measures.
   - Investment in sustainable real estate projects focusing on energy efficiency, green spaces, and resource reuse.

   b) **Diversity, Equity & Inclusion**
   - Policies promote fair employment, with 22% of new hires in 2025 being female, and 55% of staff Kuwaiti nationals.

2. **Social**

   Community Engagement & CSR
   - Focused on education, youth empowerment, financial literacy, and employee volunteerism.
   - Partnerships with Kuwait University and the Ministry of Health for internships, workshops, and joint awareness campaigns.

3. **Governance Initiatives**

   Responsible Governance & Transparency
   - Zero confirmed ethics violations and zero corruption incidents in 2025.
   - Strong ESG oversight: structured board committees (Risk, Audit, Nomination & Remuneration, and Asset Committees) directly integrate ESG into overall corporate governance and risk management frameworks.

الشركة الكويتية للاستثمار
Kuwait Investment Company



Financial Highlights

Highlights

Revenue KD 22 M

% Change (33%)

Previous Period KD 33.5 M



Assets KD 347 M

% Change 8%

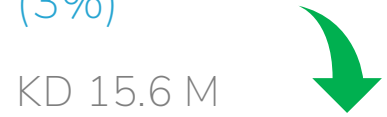
Previous Period KD 323 M



Expenses KD 15.1 M

% Change (3%)

Previous Period KD 15.6 M



Liabilities KD 172 M

% Change 20%

Previous Period KD 143 M



Net Profit KD 7 M

% Change (60%)

Previous Period KD 18 M



Equity KD 175 M

% Change (3%)

Previous Period KD 180 M



Consolidated Financial Statements
Financial Highlights

INCOME STATEMENT

KD thousands

Particulars (KD thousands)	September 2026	September 2025	Variance	%
Revenue	22,235	33,458	(11,223)	(33%)
Expenses	(15,087)	(15,556)	469	(3%)
Net Profit	7,148	17,902	(10,754)	(60%)
Profit attributable to:				
Parent company (KIC)	5,251	15,528	(10,277)	(66%)
Non- controlling interests	1,897	2,374	(477)	(20%)
Earnings per share (EPS) Fils	9.53	28.20	(19)	(66%)

STATEMENT OF FINANCIAL POSITION

KD thousands

Particulars (KD thousands)	September 2026	December 2025	September 2025	Variance Sep-26 vs Dec-25	%
Assets	346,945	322,565	307,894	24,380	8%
Liabilities	171,726	142,743	133,366	28,983	20%
Equity attributable to:					
Parent Company	135,781	140,787	136,898	(5,006)	(4%)
Non-controlling interests	39,438	39,035	37,630	403	1%
Total Equity	175,219	179,822	174,528	(4,603)	(3%)



Q & A

www.kic.com.kw

Disclaimer



- This presentation has been prepared and issued by Kuwait Investment Company (KIC), a Public Kuwaiti Shareholding Company, based on internally developed data and analysis.
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Thank You

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